

TCRP

REPORT 128

TRANSIT
COOPERATIVE
RESEARCH
PROGRAM

Effects of TOD on Housing, Parking, and Travel

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TCRP REPORT 128

**Effects of TOD on Housing,
Parking, and Travel**

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TRANSIT COOPERATIVE RESEARCH PROGRAM

The nation's growth and the need to meet mobility, environmental, and energy objectives place demands on public transit systems. Current systems, some of which are old and in need of upgrading, must expand service area, increase service frequency, and improve efficiency to serve these demands. Research is necessary to solve operating problems, to adapt appropriate new technologies from other industries, and to introduce innovations into the transit industry. The Transit Cooperative Research Program (TCRP) serves as one of the principal means by which the transit industry can develop innovative near-term solutions to meet demands placed on it.

The need for TCRP was originally identified in *TRB Special Report 213—Research for Public Transit: New Directions*, published in 1987 and based on a study sponsored by the Urban Mass Transportation Administration—now the Federal Transit Administration (FTA). A report by the American Public Transportation Association (APTA), *Transportation 2000*, also recognized the need for local, problem-solving research. TCRP, modeled after the longstanding and successful National Cooperative Highway Research Program, undertakes research and other technical activities in response to the needs of transit service providers. The scope of TCRP includes a variety of transit research fields including planning, service configuration, equipment, facilities, operations, human resources, maintenance, policy, and administrative practices.

TCRP was established under FTA sponsorship in July 1992. Proposed by the U.S. Department of Transportation, TCRP was authorized as part of the Intermodal Surface Transportation Efficiency Act of 1991 (ISTEA). On May 13, 1992, a memorandum agreement outlining TCRP operating procedures was executed by the three cooperating organizations: FTA, the National Academies, acting through the Transportation Research Board (TRB); and the Transit Development Corporation, Inc. (TDC), a nonprofit educational and research organization established by APTA. TDC is responsible for forming the independent governing board, designated as the TCRP Oversight and Project Selection (TOPS) Committee.

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Because research cannot have the desired impact if products fail to reach the intended audience, special emphasis is placed on disseminating TCRP results to the intended end users of the research: transit agencies, service providers, and suppliers. TRB provides a series of research reports, syntheses of transit practice, and other supporting material developed by TCRP research. APTA will arrange for workshops, training aids, field visits, and other activities to ensure that results are implemented by urban and rural transit industry practitioners.

The TCRP provides a forum where transit agencies can cooperatively address common operational problems. The TCRP results support and complement other ongoing transit research and training programs.

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FOREWORD

By **Gwen Chisholm Smith**

Staff Officer

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TCRP Report 128: Effects of TOD on Housing, Parking, and Travel provides original data on TOD residential trip generation and parking, the behavior and motivation of TOD residents, employees, and employers in their mode choice. The report also identifies best practices to promote, maintain, and improve TOD-related transit ridership.

This report will be helpful to project, land-use, and transportation planners; transit agencies; the development community; and federal, state, and local decision makers considering transit-oriented development.

This research builds on prior work done under TCRP Project H-27, which is published as *TCRP Research Results Digest 52: Transit-Oriented Development and Joint Development in the United States: A Literature Review* and as *TCRP Report 102: Transit-Oriented Development in the United States: Experiences, Challenges, and Prospects*.

A related publication to this report, *TCRP Research Results Digest 52: Transit-Oriented Development and Joint Development in the United States: A Literature Review*, reviews pertinent literature and research findings related to TOD and joint development. It contains a bibliography annotated by subject area.

TCRP Report 102 is a national assessment of TOD issues, barriers, and successes. *TCRP 102* included 10 case studies from a variety of geographic and development settings. *Report 102* indicated that increased ridership is the principal goal of transit agencies in supporting TODs. However, increased ridership as a result of TOD is a complex outcome involving behavioral, locational, and situational factors. The ties between livable communities and transit ridership remained largely unaddressed.

TCRP Report 128 addresses the following fundamental questions: (1) What are the demographic profiles of TOD residents and employers; (2) What motivates residents or employers to locate in TODs; (3) What are the travel characteristics (e.g., frequency of travel by different modes) of people who live or work in a TOD; (4) What was the travel pattern of the TOD resident prior to moving to the TOD; (5) What levels of transit connectivity to desired origins and destinations are required to promote transit ridership at TODs; (6) What motivates or impedes transit ridership in a TOD; (7) Which strategies have been effective in increasing transit ridership at TODs; (8) What steps should transit agencies take in supporting TODs to maximize transit ridership; and (9) What TOD land-use and design features (e.g., mixed land-use, traffic calming, bus bulbs, short blocks, street furniture) have had an effect on travel patterns, transit ridership, or the decision to locate in a TOD?

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S U M M A R Y

Effects of TOD on Housing, Parking, and Travel

This research helps confirm what had been intuitively obvious: in the four metropolitan areas studied, transit-oriented development (TOD) housing produced considerably less traffic than what is generated by conventional development. Yet the way parking is designed for most TODs is based on the assumption that there is little difference between TOD and conventional development with respect to the traffic they generate and the parking spaces they are built with. One likely result of this fallacious assumption is that fewer TOD projects get built. TOD developments that do get built are less affordable and less sustainable than they might be, because they are subject to incorrect assumptions about the traffic impact they generate. Many of the hoped for benefits (i.e., less time stuck in traffic and lower housing costs), from the nearly \$75 billion in public dollars invested in rail transit over the past 11 years, are not being realized.

The policy value of TOD projects (e.g., less automobile travel) is well understood. Those potential benefits are muted since most U.S. TODs are parked oblivious to the fact that a rail stop is nearby. This study looks at the most recent literature on the subject and the actual transportation performance of 17 TOD projects.

The report is divided into two sections:

- Section 1 - Literature Review
- Section 2 - Research Findings

Literature Review

A lot more is known now about the travel performance of TODs. Whereas the first generations of TOD focused primarily on advocacy and assisting early adopters, there now is increased measurement and understanding of TOD travel outcomes. Some key findings in this literature review include:

- Between 1970 and 2000, transit ridership for work trips increased in TOD zones, whereas ridership declined markedly in the metro areas surrounding TODs.
- TOD households are twice as likely to not own a car and own roughly half as many cars as comparable households not living in TODs.
- Among the factors that attract households to TOD, households consistently place high value on neighborhood design, home prices and perceived value, and transit proximity.
- Access to high quality transit is becoming increasingly important to firms trying to attract creative class workers (professionals who use knowledge to create new forms and problem solve, such as architects, engineers, professors, artists, computer programmers, etc.) in the knowledge economy (the current phase of post-industrial United States, where economic

development in cities is primarily through jobs and industries that are based on intellectual property).

The literature review focused on nine questions related to TOD travel characteristics, transit system and land-use influences, TOD ridership strategies and TOD resident/tenant characteristics. The most current knowledge on TOD was analyzed. The following is a summary of the key conclusions for each question.

TOD Travel Characteristics

1. What are the travel characteristics (e.g., frequency of travel by different modes) of people who live or work in a TOD?
2. What was the travel pattern of the TOD resident prior to moving to the TOD?

TOD commuters typically use transit two to five times more than other commuters in the region. TOD transit mode share can vary from 5% to near 50%. The findings are similar for non-work trips: transit share is two to five times higher, although mode shares are typically lower than commute trips (2% to 20%). The primary reason for the range is that transit use is heavily influenced by relative travel times with automobile and extensiveness of transit service, which can vary markedly across regions. As the transit network links to more job centers, educational opportunities, and cultural facilities, transit use increases. From this perspective, TOD type (e.g., suburban neighborhood versus suburban center) is less important than specific location within the region and the quality of connecting transit service. Although one could reasonably infer the approximate transit mode share of a hypothetical new TOD by comparing it to similar TODs in the same, existing system, there is no rule of thumb or single mode share number that can be easily applied to a hypothetical new TOD along a new rail or bus system. This is due to widely varying local travel conditions and employment distributions.

A primary reason for higher TOD transit use is self-selection. Current transit users and those precluded to use transit seek out TOD. The travel pattern of TOD residents prior to moving to the TOD depended on their previous access to transit. When work location was unchanged, often a significant percent (e.g., 50%) were transit users. Among commuters with no previous transit access, transit use increased (up to 50%).

Transit System and Land Use Influences

1. What levels of transit connectivity to desired origins and destinations are required to promote transit ridership at TODs?
2. What TOD land-use and design features (e.g., mixed land use, traffic calming, bus bulbs, short blocks, street furniture) have had an effect on travel patterns, transit ridership, or the decision to locate in a TOD?

Research shows that system extensiveness is positively correlated with transit ridership. Extensive transit networks also are most often found in cities with worse traffic congestion (i.e., slow auto trip times) and higher parking costs, and these three factors work together to increase TOD transit ridership. The general consensus is that transit service headways of 10 minutes are ideal to support a transit lifestyle. There is no single, definitive threshold for connectivity, and measures such as track miles and number of transit stations are not the best predictors of ridership on their own. What matters is transit travel times relative to auto travel times. For example, an extensive but very slow transit system likely will attract few riders if highway congestion is not severe. Conversely, a single fast rail corridor adjacent to a highly congested auto corridor likely will attract high ridership.

The location of jobs accessible by transit influences transit ridership. Systems that generate the highest commute ridership have a high percentage of regional jobs accessible by fast transit. For work trips, proximity to rail stations is a stronger influence on transit use than land use mix or quality of walking environment. Thus, the most effective strategy to increase TOD ridership is to increase development densities in close proximity to transit. Employment densities at trip ends have more influence on ridership than population densities at trip origins. It is critical to locate jobs near transit in order to attract households to TODs. However, relative travel time (transit versus auto) is still more important than any land use factor (density, diversity of uses, design) in ridership.

Mixed uses in TODs allow the transit service to be used for a variety of trip purposes throughout the day and week, but as a travel benefit, this is not a primary consideration for prospective TOD residents. Employment access is a primary consideration. Mixed uses (e.g., local restaurants) and urban design treatments (e.g., pedestrian pathways) are important for their amenity and design value in attracting residents and visitors or customers. TOD residents highly value good neighborhood design in addition to transit access to work. Urban design and the local land-use mix may influence which TOD prospective residents choose to live in. Good design also may make a TOD a more desirable location to travel to.

TOD Ridership Strategies

1. What motivates or impedes transit ridership in a TOD?
2. What strategies have been effective in increasing transit ridership at TODs?
3. What steps should transit agencies take in supporting TODs to maximize transit ridership?

Factors that most influence transit ridership are station proximity, transit quality, and parking policies. Fast, frequent, and comfortable transit service will increase ridership, as will high parking charges and/or constrained parking supply. The availability of free or low-cost parking is a major deterrent to transit ridership.

Successful ridership strategies include: TOD transit pass programs, parking reductions, and car-sharing programs. TOD transit programs will be similar to other transit programs. That said, because TOD residents and households are by definition the nearest to transit, TODs should be among the first locations that transit agencies implement specialized programs.

TOD (e.g., mixed uses, high densities, reduced parking) is still illegal around station areas in many cities and transit districts, creating a barrier for development. Steps that transit agencies are taking to promote TOD include: reconsidering replacement parking requirements at park and rides, advocating for zoning changes with TOD entitlements, land assembly, joint development, and educational efforts (e.g., producing TOD guidebooks).

TOD Resident/Tenant Characteristics

1. What are the demographic profiles of TOD residents and employers?
2. What motivates residents or employers to locate in TODs? Examples of motivators may include the quality of schools, access to jobs, housing affordability, presence of transit services, neighborhood services and amenities, and community perception.

The majority of TOD residents along new transit systems are childless singles or couples. The age spectrum is wide: often younger working professionals or older empty-nesters. TOD residents may have low, medium, or high incomes; this is driven by the design and price of the specific TOD housing. TOD developers are researching the market and proactively building products for targeted market sectors. The demographic characteristics allow developers to more finely target their

product to potential end users. More higher incomes are being served as the United States continues to go through a robust construction phase of denser urban residential product.

TOD households typically own fewer cars because they have smaller households and because they may forgo extra cars due to transit's proximity. TOD households are almost twice as likely to not own any car and own almost half the number of cars of other households.

The top three reasons households give for selecting a TOD are housing/neighborhood design, housing cost, and proximity to transit.

TOD Housing Transportation Performance

Actual transportation performance of 17 TOD built projects was assessed by using pneumatic tubes stretched across the driveways to count the passage of motorized vehicles. The housing projects of varying sizes are in four urbanized areas of the country: Philadelphia/N.E. New Jersey; Portland, Oregon; metropolitan Washington, D.C.; and the East Bay of the San Francisco Bay Area. To help understand the physical implications of the research, eight residential TOD site plan case studies were developed to test some of the physical implications of reducing residential parking ratios at a range of potential densities on a theoretical eight acre TOD.

One motivation for this research was to provide original and reliable data to help seed an update of the Institute of Transportation Engineers (ITE) trip generation and parking generation rates, from which local traffic and parking impacts are typically derived, and impact fees are set. (A specific objective of the research has been to help prepare the way for ITE and ULI to update their guidance on parking for TODs to better reflect actual performance.) Some analysts are of the opinion there is a serious suburban bias in current ITE rates. Typically, empirical data used to set generation rates are drawn from suburban areas with free and plentiful parking and low-density single land uses. Since ITE's auto trip reduction factors are based only on a few mixed-use projects in Florida (to reflect internal trip capture), there has been little or no observation of actual TODs. The end result is that auto trip generation is likely to be overstated for TODs. This can mean that TOD developers end up paying higher impact fees, proffers, and exactions than they should since such charges are usually tied to ITE rates.

Results of this research clearly show that TOD-housing results in fewer trips in the four urbanized areas that were studied. The research confirms the ITE trip generation and parking generation rates underestimate automobile trip reduction for TOD housing. The ITE manual presents weighted averages of trip generation. The weighted average vehicle trip rates for this study were computed for all 17 projects combined for weekday, AM peak, and PM peak. Over a typical weekday period, the 17 surveyed TOD-housing projects averaged 44% fewer vehicle trips than estimated by the ITE manual (3.754 trips versus 6.715). Weighted average differentials were even larger during peak periods: 49% lower rates during the AM peak and 48% lower rates during the PM peak. To the degree that impact fees are based on peak travel conditions, one can infer that traffic impacts studies might overstate the potential congestion-inducing effects of TOD-housing in large rail-served metropolitan areas, such as Washington, D.C., by up to 50%.

One implication of the research is that parking ratios for residential TODs are likely to be overstated by the same order of magnitude since they also are based on ITE data. Some of the cumulative impacts of over-parking TODs are illustrated in the site plan case studies. TOD site plan case studies help to demonstrate that under the right conditions lowering residential parking ratios by 50% for TODs in station areas with quality transit service can result in:

- An increase between 20% to 33% in the potential density of a residential TOD, depending on the residential building type;
- Savings from 5% to 36% on residential parking costs, after accounting for increases in the number of units to be parked from increased residential density; and

- Potentially greater developer profits and/or increased housing affordability from achieving higher densities, lower capital costs for parking, and reduced traffic impact fees.

Rightsizing parking ratios and traffic generation to the actual performance of TOD would likely result in some important implications on the physical form and performance of TOD developments:

- Local officials and neighborhoods may be more apt to support increases in residential densities near transit if research shows TODs result in fewer trips than conventional development.
- TOD developers would have easier development approvals and the benefits of TOD would not be compromised away.
- TOD developers would likely pay lower traffic-related impact fees and exactions. Those savings could be passed on to consumers as lower housing costs.
- With lower levels of traffic generated from TODs, it could be argued that it makes no sense to construct roadway improvements for TOD-related traffic that is not likely to materialize.
- Rightsizing new road and intersection improvements to reflect actual transportation performance could result in more compact development patterns and a higher quality pedestrian environment since less land may be used for road improvements.
- The potential for higher densities in TODs because of the decreased amount of land dedicated to parking and the reduced cost of parking.

Smart growth requires smart calculations; impact fees, parking ratios, and road improvements need to account for the likely trip-reduction effects of TOD. Research study results indicate that residential TOD parking ratios can be tightened and fees lowered to reflect the actual transportation performance of TODs. Given that TODs have historically been over-parked, the incorporation of research results into revised parking ratios is an important step toward national recognition of the expected community benefits of TOD.

SECTION 1

Literature Review

For the TCRP H-27A project, the panel identified a number of fundamental questions about transit ridership and TOD. For this literature review, the research team divided these questions into four general areas: 1) TOD travel characteristics; 2) transit system and land-use characteristics; 3) TOD ridership strategies; and 4) TOD resident/tenant characteristics. Findings related to these topic areas and specific questions follow.

The existing research provides a largely complete story about transit ridership and TOD. There is significant and very detailed information about specific TOD projects in Portland, Oregon, Arlington County, Virginia (suburban Washington, D.C.), and the San Francisco Bay Area, where a significant amount of travel behavior data has been collected through resident surveys (and academic research). At the macro level, U.S. Census data also has been thoroughly analyzed to reveal differences between TOD households and other households in travel behavior and demographics. The findings are consistent with each other and consistent with economic and behavior studies that explain why people travel as they do. Many cities still lack detailed primary (survey) data. That said, it is reasonable to assume that transportation and economic forces that shape TOD residency and travel behavior in California, for instance, also would apply to other settings (e.g., Dallas).

A lot more is known about the travel performance of TODs. Whereas the first generations of TOD focused primarily on advocacy and assisting early adopters, now there is increased measurement and understanding of TOD travel outcomes. Some key findings in this literature review include:

- Between 1970 and 2000, transit ridership for work trips increased in TOD zones, whereas ridership declined markedly in the metro areas surrounding TODs.
- TOD households are twice as likely to not own a car, and own roughly half as many cars as comparable households not living in TODs.
- Among the factors that attract households to TOD, households consistently place high value on neighborhood design, home prices and perceived value, and transit proximity.
- Access to high quality transit is becoming increasingly important to firms trying to attract “creative class” workers in the knowledge economy.

In addition to the literature on TOD, there are larger bodies of literature that address transit operations (to maximize ridership) and the travel impacts of development density, mixed uses, and urban design. This literature review does not describe all of those studies and focuses on research pertaining to TOD specifically. That said, some key findings from the general transit and land use literature are included, as they would not be expected to differ significantly for TODs.

TOD Travel Characteristics

1. What are the travel characteristics (e.g., frequency of travel by different modes) of people who live or work in a TOD?
2. What was the travel pattern of the TOD resident prior to moving to the TOD?

Key Conclusions

- TOD commuters typically use transit two to five times more than other commuters in the region. TOD transit mode share can vary from 5% to nearly 50%.
- Similar to findings for nonwork trips, transit share is two to five times higher, although mode shares are typically lower than commute trips (2% to 20%).
- The primary reason for range is that transit use is heavily influenced by relative travel times with automobile and extensiveness of transit service, which can vary markedly across regions. As the transit network links to more job centers, educational opportunities, and cultural facilities, transit use increases. From this perspective, TOD type

(e.g., suburban neighborhood versus suburban center) is less important than specific location within the region and the quality of connecting transit service.

- The transit mode shares are statistically reliable, and for an existing rail system, one could reasonably infer the approximate transit mode share of a hypothetical new TOD by comparing it to similar TODs in the same system.
- However, there is no rule of thumb or single mode share number that can be easily applied to a hypothetical new TOD along a new rail or bus system, due to widely varying local travel conditions and employment distributions.
- A primary reason for higher TOD transit use is self selection. Current transit users and those predisposed to use transit seek out TOD.
- When work location is unchanged, often a significant percent (e.g., 50%) were transit users before moving to the TOD.
- Among commuters with no previous transit access, transit use can increase (up to 50%).

Findings

The literature shows that those who live and work near transit stops patronize transit appreciably more than the typical resident of a region. The most recent comprehensive study on the travel characteristics of TOD residents and workers is the 2003 study, *Travel Characteristics of Transit-Oriented Development in California* (Lund, Cervero, Willson, 2004). In this study, ridership statistics were developed for those living at 26 residential sites near rail stations in California's four largest metropolitan areas, as well as for a smaller sample of office workers, retail shoppers, hotel workers, and guests of projects near rail stations.

Key findings about station-area residents include:

- Commute mode share: From travel-diary responses, about one-quarter of the surveyed California TOD residents took transit to work. This was nearly five times higher than transit's commute-trip modal share by residents who lived in the surrounding community. This five-fold ridership bonus associated with transit-oriented living is similar to that found in a comprehensive survey of California TOD residents conducted in 1992 (Cervero, 1994). Patterns varied significantly across the state, with transit capture rates of nearly 50% for several Bay Area TODs, and less than 5% for some Southern California locales. About half of the working residents of all California TODs said they never take transit to work.
- Frequency of travel: Across the 26 surveyed residential sites, 29% of tenants who responded to the survey indicated they commute by transit every workday, and another 7% reported they commute several times a week. In the case of the Pleasant Hill TOD, 49% of residents indicated

they took Bay Area Rapid Transit (BART) to work every weekday.

- Noncommuter mode share: Transit served, on average, 8% of nonwork trips made by surveyed station-area residents, again with considerable variation across TODs. At BART's Pleasant Hill station for instance, transit served 15% of nonwork trips compared to less than 2% for sampled projects in Long Beach and Los Angeles. The differential between transit's modal splits for work versus nonwork trips highlights the role that self-selection plays in shaping travel choices. Notably, people tend to move to TODs partly because of the desire to rail-commute and express this preference most visibly in their work-trip modal choice.
- Trends: Transit's modal share remained fairly stable over the 1993-2003 period for neighborhoods surrounding rail stations. However, since transit's market share of trips generally eroded over this 10-year period, it appears that TOD areas have weathered the secular trend toward declining transit ridership better than most settings.
- Length of residency: There is some evidence that those who have lived the longest in California TODs tend to use transit most often. Among those who lived in a TOD for more than a decade, the share taking transit for their "main trips" (both work and nonwork purposes) averaged 29% versus 17% among those who had lived in the TOD for less than five years.
- Intervening factors: Consistent with other research on mode choice, many other factors played a critical role in influencing the modal choices of station-area residents. Policies that significantly affected modal choices included: free parking at the workplace, flex-time privileges, employer contributions to the cost of transit passes, and, to a less degree, land-use variables like density and street connectivity. Additional information about these intervening factors is included in subsequent sections of this literature review.

Key findings about station-area office workers include:

- Commute mode share: From the survey of those working at 10 predominantly suburban office buildings near California rail stations, on average, around 12% traveled to work via rail transit. This is around five percentage points more than rail's market share for TOD office workers who were surveyed in 1992 (Cervero, 1994). Modal splits varied markedly, however. For two of the 10 office projects, 25% or more of surveyed workers rail-commuted. These two projects are in downtown settings with comparatively high densities, good regional accessibility, mandatory parking charges, and within a block of the rail station.
- Intervening factors: Besides proximity to rail transit, other factors that encouraged office workers to rail-commute included: availability of free parking at the workplace;

employer-provided transit passes; quality of the walking corridor from the rail station to the office building; and feeder bus frequency.

Key findings about station-area hotel patrons and employees and retail customers include:

- Commute mode share: Of 111 workers surveyed at two hotels near rail transit in California, 41% traveled to work by rail transit.
- Travel by hotel patrons: Transit was not used to access hotels near rail stations among the small sample of guests who were surveyed. More than half of the surveyed guests indicated that they used transit during their stay.
- Travel by retail patrons: Of 1,259 retail patrons surveyed at three shopping facilities near rail stations in California, 13% had arrived by rail transit.

Research from metropolitan Washington, D.C. also found higher transit market shares among station-area residents, attributable in part to the high levels of accessibility conferred by the Washington Metropolitan Area Transit Authority (WMATA) rail network (JHK and Associates, 1989). Over the past three decades, Arlington County has channeled new development into high-density, mixed-use projects around five closely spaced urban rail stations in the Rosslyn-Ballston Corridor, and employed a variety of techniques, including transportation demand management programs, to encourage residents to use transit. As a result, 47% of residents use modes of travel other than the automobile to get to work, and 73% arrive at rail stations on foot, providing a cost savings because

neither the county nor WMATA have to provide long-term commuter parking; land parcels that were devoted to parking early on have all been developed. About 40,000 riders board daily at the five urban stations in the Rosslyn-Ballston Corridor. About 29,000 riders board at the four suburban stations farther out along the Orange Line; only 15% of these transit riders arrive at their stations on foot, while 58% arrive by car (Dittmar and Ohland, 2004).

Dittmar and Ohland compiled 2000 Census Journey to Work data for selected TODs in three regions with high transit ridership. These TODs were defined by using a half-mile radius buffer around selected transit stops. Table 1.1 shows high levels of both transit and walking at each of the stations, higher than the levels in the county as a whole. The Evanston and urban downtown stops had particularly high walking shares, indicating that many downtown residents both live and work downtown, and that transit supports this lifestyle. The walk shares in Arlington, however, were comparatively low, and the authors suggest this is due to the high number of regional jobs in the capital, and a historic neglect of the pedestrian environment in Arlington (something that is currently being improved).

Renne (2005) used similar census data to more thoroughly examine trends in travel behavior and vehicle ownership from 1970 to 2000 for households living in 103 TODs compared with averages for the 12 metropolitan regions where the TODs are located. TODs were defined by using a half-mile radius buffer around selected transit stops. While TODs may not have existed in these locations as far back as 1970 or 1980, today they are recognized as TODs and include a train station and dense housing at a minimum. Regions were classified into

Table 1.1. 2000 journey to work mode share for selected TODs.

Community	Transit Share (%)	Walk Share (%)	Drove Alone Share (%)	TOD Type
Arlington County, VA	23	5	55	County
Court House	37	8	43	Suburban Center
Clarendon	34	6	47	Suburban Center
Rosslyn	38	10	42	Suburban Center
Ballston	38	7	42	Suburban Center
San Francisco, CA	31	8	41	County
Church/24th	34	6	38	Urban Neighborhood
Embarcadero	24	44	19	Urban Neighborhood
Cook County, IL	17	4	63	County
LaSalle	25	37	25	Urban Downtown
Chicago/Fullerton	44	8	36	Urban Neighborhood
Chicago/Berwyn	38	5	42	Urban Neighborhood
Evanston/Davis	19	24	42	Suburban Center
Evanston/Dempster	22	14	49	Suburban Neighborhood
Evanston/Main	55	22	7	Suburban Neighborhood

Source: Dittmar and Ohland, 2004

three groups: older and redeveloping (e.g., Chicago, Illinois; New York/New Jersey), maturing heavy rail (e.g., Atlanta, Georgia; Miami, Florida; San Francisco, California; Washington, D.C.), and growing regions with light rail (e.g., Portland, Oregon; San Diego, California; Los Angeles, California; Dallas, Texas; Denver, Colorado; and Salt Lake City, Utah).

Renne's results show that over the past 30 years, transit commuting has increased amongst TOD residents from 15.1% to 16.7%, while it has decreased across all regions from 19% to 7.1%. Despite the regions becoming increasingly auto-dependent for work trips, more than twice as many TOD residents used transit for commuting compared to the regional average (16.7% versus 7.1%) in 2000. Transit commuting was more than three times higher in maturing heavy rail regions, and more than twice as much in growing regions with light rail. (The data from New York/New Jersey produced unusual

results, as transit ridership in suburban TODs, while robust, was outweighed by ridership in the rest of the MSA, which is very dense and metropolitan.) Table 1.2 shows detailed transit commute data from Renne's study.

From this data, Renne provides the following observations:

- Maturing-heavy rail regions experienced the highest transit ridership growth and collectively have promoted TOD through development partnerships (e.g., joint development in Washington, D.C.) and supportive policies. In comparison to Washington, D.C., Atlanta TODs have experienced declining transit mode share. Renne surmises this is because Washington TODs include more mixed uses and less parking, whereas Atlanta's TODs include primarily office space surrounded by large parking lots.

Table 1.2. Transit trends for journey to work trips for selected TODs.

Region	Transit Share 1970 (%)	Transit Share 1980 (%)	Transit Share 1990 (%)	Transit Share 2000 (%)	% Change 1970-2000 (%)
Older and Redeveloping Regions					
Chicago TOD Average (n=8)	24.0	21.7	18.7	16.7	-30.0
Chicago MSA Average	22.1	16.6	13.7	11.5	-48.0
NY/NJ TOD Average (n=26)	15.7	13.1	13.6	16.4	4.0
NY/NJ MSA Average	35.5	26.7	25.4	24.9	-30.0
TOD Average	19.8	17.4	16.1	16.5	-17.0
MSA Average	28.8	21.6	19.5	18.2	-37.0
Maturing - Heavy Rail Regions					
Atlanta TOD Average (n=4)	20.9	22.5	24.9	19.3	-8.0
Atlanta MSA Average	9.2	7.7	4.6	3.7	-60.0
Miami TOD Average (n=2)	0.5	2.7	5.4	6.5	1094.0
Miami MSA Average	7.1	5.0	4.4	3.9	-45.0
San Francisco TOD Average (n=18)	17.8	22.3	20.1	21.0	18.0
San Francisco MSA Average	11.6	11.4	9.6	9.5	-18.0
Washington DC TOD Average (n=16)	19.0	27.4	32.5	30.0	58.0
Washington DC MSA Average	15.4	13.1	11.3	9.4	-39.0
TOD Average	14.6	18.8	20.7	19.2	32.0
MSA Average	10.8	9.3	7.5	6.6	-39.0
New Start - Light Rail Regions					
Portland TOD Average (n=5)	9.2	13.4	11.8	14.6	58.0
Portland MSA Average	5.5	7.6	5.0	5.7	3.0
San Diego TOD Average (n=6)	8.3	11.2	6.5	6.7	-19.0
San Diego MSA Average	3.7	3.4	3.5	3.4	-7.0
Los Angeles TOD Average (n=6)	6.2	11.5	10.2	8.4	37.0
Los Angeles MSA Average	4.2	5.2	4.7	4.7	11.0
Dallas TOD Average (n=6)	14.5	9.1	9.2	3.2	-78.0
Dallas MSA Average	5.2	3.5	2.3	1.8	-66.0
Denver TOD Average (n=2)	9.4	8.6	8.4	7.5	-20.0
Denver MSA Average	4.3	6.0	4.2	4.3	0.0
Salt Lake City TOD Average (n=4)	2.4	5.8	3.2	5.0	108.0
Salt Lake City MSA Average	2.2	5.0	3.1	3.0	36.0
TOD Average	8.3	9.9	8.2	7.6	-9.0
MSA Average	4.2	5.1	3.8	3.8	-9.0
Total TOD Average (n=103)	15.1	17.0	16.9	16.7	11.0
Total MSA Average (n=12)	19.0	14.1	12.0	7.1	-63.0

Source: Renne, 2005

- Portland also has experienced high growth in transit use, very likely due to aggressive policies to promote transit use and TOD.
- Transit ridership growth also was realized in the TODs of Miami, San Francisco, Los Angeles, and Salt Lake City.
- In San Diego, Dallas, and Denver, the rate of decline in transit use for TODs was greater than for the region, although transit use remains about twice as high. Since these TODs were not built until the late 1990s or after 2000, more time may be needed to fully evaluate the long term trend.

Renne also compiled national work trip information for walk and bike trips as shown in Table 1.3. Key observations regarding these modes include:

- TODs have about 3.5 times more walking and cycling than MSAs (11.2% in TODs versus 3.2% in regions).

- Although walking and biking to work has declined nationally, the decline has been less pronounced in TODs.
- The same cities that had the largest increases in transit ridership (Miami, San Francisco, Washington, D.C., and Portland) also had the lowest declines in walking and cycling to work.

High-transit commute modal shares among station-area residents are significantly a product of self-selection: those with a lifestyle preference to ride transit consciously move to neighborhoods well-served by transit and act upon their preferences by riding frequently. A recent study by Cervero and Duncan (2002) used nested logit analysis to predict transit ridership as a function of residential location choice in the San Francisco Bay Area. Around 40% of the rail commute choice was explained by residential location.

Understanding how TOD residents and employees previously traveled is important in sorting out the relative

Table 1.3. Walk/bike trends for journey to work trips for selected TODs.

Region	Walk Share 1970 (%)	Walk/Bike Share 1980 (%)	Walk/Bike Share 1990 (%)	Walk/Bike Share 2000 (%)	% Change 1970-2000 (%)
Older and Redeveloping Regions					
Chicago TOD Average (n=8)	13.6	14.1	9.8	8.9	-34.0
Chicago MSA Average	9.6	7.9	5.7	3.4	-64.0
NY/NJ TOD Average (n=26)	16.9	14.3	8.6	8.2	-51.0
NY/NJ MSA Average	10.0	10.2	7.3	5.8	-42.0
TOD Average	15.2	14.2	9.2	8.6	-44.0
MSA Average	9.8	9.0	6.5	4.6	-53.0
Maturing - Heavy Rail Regions					
Atlanta TOD Average (n=4)	13.1	16.1	7.9	7.4	-43.0
Atlanta MSA Average	4.4	3.2	3.1	1.4	-68.0
Miami TOD Average (n=2)	3.3	3.6	3.0	2.8	-15.0
Miami MSA Average	7.3	5.5	4.1	2.2	-70.0
San Francisco TOD Average (n=18)	19.8	19.1	14.9	16.1	-19.0
San Francisco MSA Average	8.6	9.1	6.4	4.4	-49.0
Washington DC TOD Average (n=16)	17.3	18.3	14.9	14.2	-18.0
Washington DC MSA Average	8.4	7.0	5.4	3.2	-62.0
TOD Average	13.4	14.3	10.2	10.1	-24.0
MSA Average	7.2	6.2	4.8	2.8	-61.0
New Start - Light Rail Regions					
Portland TOD Average (n=5)	23.2	23.4	19.5	20.4	-12.0
Portland MSA Average	7.8	7.4	5.4	3.7	-52.0
San Diego TOD Average (n=6)	13.2	22.6	9.4	7.7	-42.0
San Diego MSA Average	9.5	9.1	6.1	4.0	-58.0
Los Angeles TOD Average (n=6)	15.2	13.5	10.7	9.5	-37.0
Los Angeles MSA Average	7.7	7.6	5.1	3.2	-58.0
Dallas TOD Average (n=6)	31.9	9.4	26.1	11.2	-65.0
Dallas MSA Average	5.8	3.4	3.2	1.6	-72.0
Denver TOD Average (n=2)	13.4	6.3	7.9	5.5	-59.0
Denver MSA Average	7.8	6.4	4.9	3.1	-60.0
Salt Lake City TOD Average (n=4)	12.9	8.0	6.9	7.1	-45.0
Salt Lake City MSA Average	6.5	5.7	4.5	2.3	-65.0
TOD Average	18.3	13.9	13.4	10.2	-44.0
MSA Average	7.5	6.6	4.8	3.0	-60.0
Total TOD Average (n=103)	17.4	15.8	12.3	11.2	-36.0
Total MSA Average (n=12)	7.8	6.9	5.1	3.2	-59.0

Source: Renne, 2005

importance of self-selection. If most TOD residents patronized transit prior to their move, then net ridership benefits are somewhat reduced. Two California research projects throw some light on this question. The 1992 study of ridership of people living near California rail stops examined how they travel to work at their prior residence (Cervero, 1994). For those whose job location did not change, surveys showed that 56% of station-area residents rode transit to work at the previous residence. Thus, TOD residency did not yield regional mobility benefits in the case of nearly half of the sample. However, impacts were not inconsequential. Among those who drove to work when they previously lived away from transit, 52% switched to transit commuting after moving within a half mile walking distance of a rail station.

Similar findings have been observed in Portland, Oregon. At the Center Commons, an urban neighborhood TOD, about 56% of survey respondents currently use an alternate mode of transportation (i.e., transit, bike, walk, carpool) to get to work; about 46% use transit. Prior to moving into the TOD, about 44% used an alternate mode for work trips, and 31% used transit. In comparison, transit work-trip mode share for the city of Portland was 12.3% according to the 2000 Census. (Almost 75% of Center Commons respondents had an annual household income of \$25,000 or less. About 78% of work trips on transit and 84% of nonwork trips on transit are by residents who make \$25,000 or less per year.) For nonwork trips, 55% currently use an alternate mode of transportation, and 32% use transit. Previously, 42% used an alternate mode for nonwork trips, and 20% used transit (Switzer, 2002).

At Orenco Station, a more affluent suburban neighborhood TOD, 18% of TOD commuters regularly use transit, 75% travel in single occupancy cars, and 2.7% carpool, bike, or walk (Podobnik, 2002). Sixty-nine percent of survey respondents indicated that they use transit more often than in their previous neighborhood, and 25% use transit at about the same level.

At The Merrick, an urban downtown TOD, 23% of residents regularly commute to work or school by transit, 44% commute in a private vehicle, and 16% walk (Dill, 2005). Overall in Portland, 12% commute by transit, 76% by private vehicle, and 5% walk. The mode split for all trips at The Merrick is: 18% transit, 53% personal vehicle, and 29% walk. The Merrick residents also claim to drive less and use transit and walk more compared to where they used to live:

- 45% claim to drive a lot less now;
- 23% claim to drive a little less now (total of 68% drive less now);
- 42% claim to use transit a lot more now;
- 28% claim to use transit a little more now (total of 70% use transit more now);

- 31% claim to walk a little more now; and
- 16% claim to walk a lot more now (total of 47% claim to walk more now).

The 2003 California survey of transit usage found a clear pattern of changes in travel behavior before and after moving to a TOD. Among all residents surveyed, around 12% shifted from some form of automobile travel to transit for their main trip purposes; however, around 10% shifted from taking transit to auto travel after moving to a TOD, and 56% drove as much as when they lived away from a TOD. The change to car commuting was thought to reflect the trend toward suburban employment in automobile-oriented settings.

The 2003 California study also provides longitudinal insights into ridership trends among TOD projects. Overall, no evidence was found that transit modal shares changed as TOD housing projects matured. In the case of several surveyed housing projects near BART's Hayward and Union City stations, the shares of commutes by transit were in the 26% to 28% range in 1992 and 2003. In a few TODs where transit's commute market shares increased over time, results could reflect filtering effects: those who use rail transit may stay in place and maintain longer residences while those not using transit may be more likely to leave.

In comparison to mode share, not much information about TOD trip generation rates has been captured. Because many TODs have grid-based street networks, there are more project access points than in conventional suburban projects, which tends to increase the cost and complexity of trip generation studies (because more locations must be monitored). Lee (2004) reviewed and compiled TOD trip generation data from four locations, and this data is shown in Table 1.4. From the data, it is difficult to conclude how TOD trip rates compare to standard ITE trip rates, as the TOD rates generally fall between the two ITE apartment benchmarks. In Portland, Lapham (2001) found that the lower auto trip rates could only partially be explained by higher transit use; the TODs had transit mode shares of 16% in the morning peak period and 11% in the afternoon peak, compared to about 5% for the city. After including transit and pedestrian trips to analyze total trips, he still found the TOD trip rates to be lower than the ITE rates. Lapham notes that:

- Few families were observed in the TODs, so smaller household size may be a factor.
- At suburban TODs, the AM peak period appeared to be earlier than the 7 AM to 9 AM recording period (i.e., TOD residents may travel at different times).
- Some of the larger TODs may have had more internal trips that were not captured.

Table 1.4. Selected TOD auto trip rates (total trips in and out).

Study Location	AM Peak Hour		PM Peak Hour	
	Apartments (trips per dwelling unit)	Office (trips per 1,000 sq. ft.)	Apartments (trips per dwelling unit)	Office (trips per 1,000 sq. ft.)
Pleasant Hill BART	0.33	1.20	0.41	1.10
San Mateo	0.44	NA	0.49	0.92
Portland TODs	0.29	NA	0.38	NA
Pleasanton Apartments	0.43	NA	0.47	NA
ITE Apartments (use 220)	0.51			
ITE Mid-Rise Apartments (use 223)	0.30			

Source: Lee, 2004

Table 1.5 shows trip rates for trips leaving The Merrick TOD in Portland, compiled by Dill (five bicycle trips were recorded and that mode is not shown). These numbers were recorded via travel diaries (not tube counters) and thus will be slightly lower than reality, as they do not include trips by visitors and The Merrick employees. However, these are likely to be a small number of trips.

Assuming every resident who leaves The Merrick returns, the numbers can be doubled to approximate total trips to and from The Merrick. Thus, the daily trip generation rate is approximately 5.4 total trips per apartment, and 2.8 auto trips. This is lower than the rate the MPO uses from the ITE *Trip Generation* book (about 6.6 total trips per apartment). Like Lapham, Dill speculates this is probably due to smaller household sizes. The average number of people per apartment at The Merrick was 1.3, with 73% of the households having only one person. In contrast, in the 2001 National Household Travel Survey (NHTS), the average household size for people living in apartments was just over 1.9 persons per household, with 26% only having one person. In addition, about 40% have three or more people. Since the ITE rates are based on an average from trip counts taken at apartments all across the United States, it is likely that the average household size for the apartments measured by ITE is larger than at The Merrick. Given this likely difference in household size, the lower total trip rate seems reasonable, and highlights the fact that current ITE trip generation rates may differ significantly from actual TOD trip rates.

Transit System and Land Use Influences

1. What levels of transit connectivity to desired origins and destinations are required to promote transit ridership at TODs?
2. What TOD land-use and design features (e.g., mixed land-use, traffic calming, bus bulbs, short blocks, street furniture) have had an effect on travel patterns, transit ridership, or the decision to locate in a TOD?

Key Conclusions

- Research shows that system extensiveness is positively correlated with transit ridership.
- Extensive transit networks, worse traffic congestion (i.e., slow auto trip times), and higher parking costs work together to increase TOD transit ridership.
- General consensus is that transit service headways of 10 minutes are ideal to support a transit lifestyle.
- There is no single, definitive threshold for connectivity, and measures such as “track miles” and “number of transit stations” on their own are not the best predictors of ridership. What matters is transit travel times relative to auto travel times. For example, an extensive but very slow transit system likely will attract few riders if highway congestion is not severe. Conversely, a single fast rail corridor adjacent to a highly congested auto corridor likely will attract high ridership.

Table 1.5. Trip rates by mode at The Merrick TOD.

	Trips From Merrick Per Person		Trips From Merrick Per Apartment Unit	
	Per Week	Per Day	Per Week	Per Day
Total Trips	16.72	2.39	18.81	2.69
Private Vehicle	8.81	1.26	9.91	1.42
Walk	4.82	0.69	5.42	0.77
Bus	1.10	0.16	1.23	0.18
Light Rail	1.93	0.28	2.17	0.31
Transit (Bus + LRT)	3.03	0.43	3.41	0.49

Source: Dill, 2005

- The systems that will generate the highest commute ridership will have a high percentage of regional jobs accessible by fast transit.
- For work trips, proximity to rail stations is a stronger influence on transit use than land use mix or quality of walking environment. The most effective strategy to increase TOD ridership is to increase development densities in close proximity to transit.
- Employment densities at trip ends have more influence on ridership than population densities at trip origins. It is critical to locate jobs near transit in order to attract households to TODs.
- Relative travel time (transit versus auto) is still more important than any land use factor (density, diversity of uses, or design).
- Mixed uses in TODs allow the transit service to be used for a variety of trip purposes throughout the day and week, but as a travel benefit, this is not a primary consideration for prospective TOD residents. Employment access is a primary consideration.
- Mixed uses (e.g., local restaurants) and urban design treatments (e.g., pedestrian pathways) are important for their amenity and design value in attracting residents and visitors/customers. TOD residents highly value good neighborhood design in addition to transit access to work. Urban design and the local land use mix may influence which TOD prospective residents choose to live in. Good design also may make a TOD a more desirable location to travel to.

Findings

There is no absolute dividing line or tipping point for transit connectivity that translates into high transit ridership. From a transit perspective, connectivity can relate to the number of origins and destinations that can be accessed, the speed of transit service, and/or the frequency of service connecting origins and destinations. Mode choice studies of TOD residents and office workers typically show that transit travel times and *their comparison to private car travel times* is the strongest predictor of transit ridership. In other words, travel time differentials are a critical factor, and these differentials can vary greatly depending on local circumstances.

Census research by Reconnecting America's Center for Transit-Oriented Development (CTOD, 2004) provides a macro-level view of this dynamic. CTOD looked at 3,341 fixed guideway transit stations in 27 metropolitan regions. Transit zones were defined as the half-mile radius around the stations, and the 27 transit systems were categorized as small, medium, large, and extensive. Like Renne, CTOD found that commuters in transit zones were much more likely to use transit, and concludes that the size (i.e., extensiveness) and relative speed of the rail transit system is a significant determinant

of whether TOD households use cars or transit (Tables 1.6 and 1.7).

That said, less is known about specific accessibility thresholds (e.g., number of accessible jobs, households) to support a given TOD. In TCRP Project H27, the research team noted that the highest recorded rail capture rates are in the Washington, D.C. area, and surmised this likely is related to the fact that Metrorail has the most extensive network of any recent-generation system in the country. Lund, Cervero, and Willson (2004) partly attribute higher transit mode shares for TOD residents in the Bay Area (e.g., Pleasant Hill, Alameda City) to a more extensive and mature rail system than other TOD places [e.g., Long Beach (LA), Mission Valley (San Diego)]. In that research, the authors found a significant relationship between transit ridership and an accessibility measure that divides jobs reachable by transit in 30 minutes by jobs reachable by auto in 30 minutes. As one would expect, the more accessible a trip origin is to jobs by transit (relative to auto), the more likely the trip is to be made by transit. While regional travel models cannot predict the number of jobs or households needed to support a particular TOD, they can predict reasonably well the ridership that will result from a TOD based on regional accessibility measures.

Transit travel times have a strong bearing on relative accessibilities (by transit versus auto) and the decision to use transit. Cervero (2003) found that for non-transit users, auto travel was on average 42 minutes faster than transit (for all trip purposes), but for transit users, auto travel was only 23 minutes faster. This is consistent with many other studies that find

Table 1.6. 2000 transit shares for work trips.

Area	Transit Zones	Metro Area
Chicago	25%	11%
Washington DC	30%	9%
Memphis	6%	2%
Cleveland	13%	4%
Denver	12%	5%
Charlotte	4%	1%
Los Angeles	16%	5%

Source: CTOD, 2004

Table 1.7. 2000 percent auto commuters by transit system size.

Transit System Size	% Auto Commuters
Small	72%
Medium	77%
Large	65%
Extensive	49%

Source: CTOD, 2004

that slow transit travel times retard ridership growth. Riders also care a lot about service reliability. Riders have been shown to be more sensitive to unpredictable delay than predictable waiting times (Pratt, 2000, Chapter 9). TODs should be focused toward transit facilities that offer clear travel speed and reliability advantages (e.g., rail lines or bus corridors with priority design treatments).

Numerous studies under the broader topic of transit operations have been completed to understand how improved transit service (i.e., faster speeds, improved frequency, different configurations) affects transit ridership. These studies have typically been undertaken to increase transit ridership in general, although the findings are directly applicable to improving TOD-focused transit service and/or locating new TODs. These studies have not been exhaustively reviewed for this literature review. Rather, only some general findings are presented here.

As would be expected, improved transit service levels makes transit more convenient to use and improves transit ridership. Services may be so frequent that riders don't need schedules, and frequent service provides more flexibility regarding departure and arrival times. For TODs it is important to have good service levels all day. Because TODs typically have a diverse range of land uses, they require good service frequency during both the peak and off-peak periods, to serve both work and nonwork trips. Table 1.8 gives a rough indication of ridership impacts due to different transit service changes, and shows that off-peak frequency improvements can improve ridership more than other strategies (the data indicate that a

10% improvement in off-peak service levels increases ridership by 7% on average).

In Portland, for instance, TriMet has pursued a strategy of improving off-peak bus service in its most dense and mixed use (i.e., TOD-like) corridors to expand its nonwork trip market. From FY 99 to FY 03, TriMet improved service on 10 lines to "frequent service" (15 minutes or less all day, every day). On the improved lines, TriMet experienced a 9% increase in overall ridership, whereas ridership generally remained level for routes with only nominal increases in frequency. For the frequent lines, weekday ridership increased 8%, Saturday ridership increased 14%, and Sunday ridership increased 21%. Frequent bus service now accounts for 45% of weekly bus hours and 57% of weekly bus rides.

A generally accepted service level threshold for TODs is headways of 15 minutes or less during most of the day (Dittmar and Ohland, 2004). It makes little sense to build TOD in places that receive only hourly bus service, as service is not frequent enough to make transit use convenient. Table 1.9 describes in more detail generally recommended transit service levels for different types of TODs.

Other studies have focused more on the geographic aspects of transit service (e.g., system configuration) to see how ridership is impacted. Ewing (1995) and others have found that accessibility to regional activities has much more effect on household travel patterns than density or land use mix in the immediate area. Whereas accessibility to shopping or workplaces alone is relatively less important, good access to shopping, services, schools, work, and other households has a strong influence on travel patterns. While Ewing's research focused on vehicular hours of travel, the findings for TOD are clear. Even if TODs show a propensity to generate higher than average transit ridership, they should not be built in remote locations with reduced accessibility (by all modes) to a wide range of activities.

Recent research on the relative performance of alternative transit configurations reveals that network orientation greatly affects the performance of rail and bus service. Based on data from the National Transit Database, Thompson and Matoff (2000) conclude that:

- The best performing systems tend to be express bus-based systems oriented to strong central business districts (CBDs) in rapidly growing regions, and multi-destinational, coordinated bus/light rail systems in growing regions. In multi-destinational networks, a rail line is a feeder to suburban buses, just as buses are feeders to the rail line. Multidestination networks typically appear in two configurations: as a grid in high-density areas where frequent service on all routes can be supported and as a timed transfer network in

Table 1.8. Typical ridership response to one percent change in listed factor.

Factor	Percent Change
Peak Fare	0.20%
Peak Frequency	0.20%
Off-Peak Fare	0.58%
Off-Peak Frequency	0.70%
Out-of-Pocket Auto Costs	0.70%

Source: ECONorthwest, 1991. APTA, 1991.

Note: Influencing factors are: preexisting service levels, geographic and demographic environment, and period of day or week. The response is greatest when prior service is less than three vehicles per hour, when upper and middle income groups are served, when a high number of short trips can be served, and the local economy is strong. In some suburban places, off-peak frequencies have achieved elasticities near 1% when the service expansion was comprehensive and carefully planned. (Pratt, 2000, Chapter 9)

Table 1.9. TOD types with land use and transit characteristics.

TOD Type	Land Use Mix	Minimum Housing Density	Regional Connectivity	Frequencies
Urban Downtown	Office Center Urban Entertainment Multiple Family Retail	> 60 units per acre	High Hub of regional system	<10 minutes
Urban Neighborhood	Residential Retail Class B Commercial	> 20 units per acre	Medium access to downtown Sub regional hub	10 minutes peak 20 minutes off peak
Suburban Center	Office Center Urban Entertainment Multiple Family Retail	> 50 units per acre	High access to downtown Sub regional hub	10 minutes peak 20 minutes off peak
Suburban Neighborhood	Residential Neighborhood retail Local Office	> 12 units per acre	Medium access to suburban center Access to downtown	20 minutes peak 30 minutes off peak
Neighborhood	Residential Neighborhood retail	> 7 units per acre	Low	25-30 minutes Demand responsive

Source: Dittmar and Ohland, 2004

lower-density places where frequent service on all routes can't be justified.

- Whereas express bus systems are more oriented to peak period commuters traveling to CBD's, multi-destination rail/bus networks are oriented to a broader mix of passengers and destinations.
- In comparison, traditional CBD-oriented bus transit systems in rapidly growing regions are in decline. In this case, individual routes, or collections of unrelated routes, cannot compete in a dispersed trip market as each route only serves origins and destinations on that single line.

The implications for TOD are that ridership is likely to be maximized when TOD is located in express bus corridors linked to a healthy CBD, or located near rail corridors with robust connecting bus service.

Land use variables that affect travel are frequently described as pertaining to density, diversity (i.e., mixed uses), and design - the 3 Ds. Cervero and Kockelman (1997) found that the elasticities between various measures of the 3 Ds and travel demand are generally in the 0.06 to 0.18 range, expressed in absolute terms. They conclude that the elasticities between the land use factors and travel demand are modest to moderate, and higher densities, diverse land uses, and pedestrian-friendly designs must co-exist if ridership benefits are to accrue.

In its guidance for air quality conformance testing, FHWA notes that accessibility (i.e., the number of jobs accessible within a certain distance or time by mode) has a much stronger influence on travel than the 3 Ds, and unless density is above 7-10 dwelling units per acre, it is unlikely that the other Ds will have any effect, even in combination. (See www.fhwa.dot.gov/environment/conformity/benefits/benefitsd/htm.)

Density, or high shares of development within a 5-minute walk of a station, has generally been shown to be the strongest determinant of transit riding and walking among the land use variables. Cervero (2005) estimated the following density elasticities for transit ridership during the course of developing local ridership models for BART, Charlotte, North Carolina, and St. Louis, Missouri:

- Charlotte Transitway TOD Scenarios: 0.192 (for persons per gross acre within a half mile of a station).
- BART Extension: 0.233 (for population and employment within a half mile of a station).
- St. Louis MetroLink South Extension: 0.145 (for dwelling units per gross acre within half mile of a station).

While other studies have estimated much higher ridership impacts attributable to development density, these studies typically did not use control variables to hold the extraneous

factors of transit service levels, household demographics, and parking constant (e.g., prices). As a result, these factors may have influenced the results. The TCRP H-1 study, for instance, estimated a high population density elasticity of 0.59, but failed to include a measure of transit service levels. After accounting for transit service levels and other factors, Cervero re-estimated the density elasticity to be 0.192 (and the elasticity for the number of morning inbound trains was 0.59).

Employment densities at destinations are more important than population densities at trip origins. Having an office or workplace near a transit stop is a strong motivator for many Americans to reside near transit and motivates people to buy into high transit-accessible neighborhoods. The end result is that having both ends of the trip within a convenient walk to and from a transit stop is key to high ridership levels.

Several studies have shown that good job accessibility via transit is among the strongest predictors of whether station-area residents will take transit to work. The 1994 Cervero study of commute choice among TOD residents of Bay Area TODs found that having a workplace near a rail station strongly encouraged rail commuting. Commuting to a job in BART-served downtown San Francisco or Oakland, for example, increased the likelihood of taking transit by 35% to 60% among residents of suburban East Bay TODs. In another study of California TODs, Cervero (1994) found that four variables—employment density, employment proximity to transit, commute behavior at the worker’s previous job, and occupation—explained 92% of the mode split variation. Original research conducted by the team under TCRP H-27 for the Rosslyn-Ballston corridor of Arlington County, Virginia, showed that nodes of concentrated development along transit corridors translates into higher transit commute shares. In Arlington County, every 100,000 square feet of office and retail floorspace added from 1985 to 2002 increased average daily Metrorail boardings and alightings by nearly 50 daily boardings and alightings.

Research shows that proximity to rail stations is a stronger determinant of transit usage for work trips than land-use mix or quality of walking environment (Cervero, 1994). Concentrating growth around rail stops often will yield high ridership dividends almost regardless of the urban design attributes of the immediate area. Still, all transit trips involve walking to some degree, thus the provision of safe, efficient, and comfortable-feeling walking corridors between transit stations and surrounding communities is an essential attribute of successful TODs. Mixed uses like housing, offices, retail shopping, and entertainment centers are important components of TOD since they produce all-day and all-week transit trips, thus exploiting available transit capacity.

Studies show that the urban design features of TOD tend to have a modest influence (relative to physical proximity) on ridership patterns, and suggest the presence of an “indifference

zone” for longer-distance work trips. That is, once work commuters are within one-quarter mile of a rail station, factors like mixed land uses, traffic calming, pedestrian amenities, and even density seem to matter little. This is a consistent finding from studies on the ridership impacts of TOD, including the previously-cited research by Lund, Cervero, and Willson (2004). Availability, price, and convenience of parking strongly determine whether or not those working in TODs take transit.

Lund, Cervero, and Willson found that the only neighborhood-design variable that explained commuting transit ridership among TOD residents was street connectivity at the trip destination. Once controlling for the influences of factors like travel time and transit accessibility, no attributes of walking quality or land-use composition in the neighborhoods of TOD residents had a significant impact on transit mode choice. Some of the correlations with transit ridership found in that study are:

- Pedestrian connectivity at trip destination: 0.37;
- Sidewalks along shortest walk route: 0.16;
- Street trees: 0.079;
- Street lights: 0.178; and
- Street furniture (benches, bus shelters): 0.137

The researchers also found that urban design variables exert a stronger influence for station area workers than for station area residents. Furthermore, within each TOD, some will value pedestrian treatments highly, while others will not be deterred by their absence if transit is nearby. Thus, resident attitudes matter considerably. That said, good urban design treatments probably make living at higher densities more attractive.

Ewing and Cervero (2001) note that individual urban design features seldom prove significant. Where an individual feature appears to be significant, as did striped crosswalks in one study, the causality almost is certainly confounded with other variables. In this case, painting a few stripes across the road is not likely to influence travel choices, and the number of crosswalks must have captured other unmeasured features of the built environment.

Cervero (1994) concluded that for work trips,

Within a quarter to a half mile radius of a station, features of the built environment (ignoring issues of safety and urban blight) matter little—as long as places are near a station, the physical characteristics of the immediate neighborhood are inconsequential.

Another assessment underscores the importance of density and proximity to a station, however, more value was attached to the land-use composition of a TOD: “transit use depends primarily on local densities and secondarily on the degree of land use mixing” (Ewing and Cervero, 2001). For instance, using data on more than 15,000 households from the 1985

American Housing Survey, Cervero (1996) found the presence of retail shops within 300 feet of one's residence increased the probability of transit commuting, on average, by 3%—ostensibly because transit users could pick up convenience items when heading home after work.

Not all recent evidence diminishes the importance of urban design on the travel choices of TOD residents. The TCRP H-27 study found, for example, that the combination of high densities and small city block patterns significantly increased the share of station-area residents in the San Francisco Bay Area who took transit to work in 2000. In addition, auto-restraint measures, like traffic calming and car-free streets, likely have some marginal influence on ridership to the degree walking becomes safer, easier, and more enjoyable.

The quality of walk and bus access to and from stations should also be considered. Although parking supplies and prices at the trip destination more strongly influence ridership among TOD residents than parking at the nearby rail station, the design and siting of station parking lots bears some influence on transit demand. Peripheral parking lots that do not sever pedestrian paths to nearby residential neighborhoods, for example, may induce transit usage, although this has not been tested empirically.

Transit travel times, which tend to be short when transit enjoys high connectivity, are far stronger predictors of rail usage for TOD commuters than land-use, urban-design, and demand-management variables. Based on standardized model coefficients, the predictive power of transit travel-time variables tends to be two- to three-times greater than land-use and policy-related variables, and based on modal travel time differences many travel models can predict transit ridership at TODs reasonably well.

TOD land use features are more likely to affect travel behavior for shorter-distance, nonwork trips. To the degree that housing, offices, shops, restaurants and other activities are intermingled, people are less likely to drive and more likely to walk to nearby destinations. Similarly, while urban design is likely to only have a marginal impact on primary trips

(e.g., whether and how to access work or a shopping center), it is more likely to affect secondary trips from an activity center, which can be made by car, transit, or on foot.

Because of their pedestrian orientation and mix of land uses, TODs can significantly increase the number and percent of local trips made by walking and cycling in particular. Table 1.10 shows how the share of walk, bike, and transit trips for the Portland metropolitan region are higher in neighborhoods with TOD characteristics. Most notably, walk trips almost double when mixed uses are included in areas with good transit service.

Using primary data from urban residents in the San Francisco-Oakland-San Jose MSA and San Diego County and negative binomial regressions, Chatman (2005) found that access by transit to nonwork activities increased by 22.6% for each 1,000 retail workers within a quarter mile of residences. This robust relationship was found for all of the nearly 1,000 residential households that were sampled. Adding a rail station yielded a significant further bump in ridership. For residences within a half mile of a light-rail station in San Jose or San Diego, the number of nonwork activities by transit rose an additional 6.5%. A far bigger bonus was found for high-performance regional rail services: for those living within a half mile of a BART heavy-rail or CalTrain commuter rail station, the number of nonworker activities via transit rose a resounding 284%. Besides retail density, pedestrian connectivity increased transit's mode share of nonwork trips. On the other hand, as walking quality increased, transit trips seemed to switch to travel by foot.

Chatman's work strongly suggests that the quality of the walking environment significantly influences travel choices for nonwork travel. Walk/bike travel to nonwork activities was found to increase by 7.1% for every 1,000 retail workers within a half mile radius of sampled residences. These results show that the combination of intensifying retail activities with good pedestrian facilities near regional rail stations can dramatically increase the use of transit for nonwork purposes.

Table 1.10. Metro travel behavior survey results, all trip purposes (Portland, Oregon).

Land Use Type	Mode Share					Daily VMT per Capita
	% Auto	% Walk	% Transit	% Bike	% Other	
Good Transit & Mixed Use	58.1%	27.0%	11.5%	1.9%	1.5%	9.80
Good Transit Only	74.4%	15.2%	7.9%	1.4%	1.1%	13.28
Rest of Multnomah Co.	81.5%	9.7%	3.5%	1.6%	3.7%	17.34
Rest of Region	87.3%	6.1%	1.2%	0.8%	4.6%	21.79

Source: Metro 1994 Travel Behavior Survey

VMT = vehicle miles traveled

Using 2000 data collected from more than 15,000 households sampled in the San Francisco Bay Area, Gossen (2005) studied travel and sociodemographic attributes for seven distance/density categories based on households' proximity to rails stations and ferry terminals. Regarding nonwork travel, Gossen found that transit made up these shares of nonwork trips for the following distance rings: 14.2% (up to 1/4 mile); 11.5% (1/4 to 1/2 mile); 6.1% (1/2 to 1 mile); 1.6% (> 1 mile - low-density suburbs). Gossen also found that VMT per capita increased with distance from rail/ferry stations in the following fashion: 19.9% (1/4 mile); 24.1% (1/4 to 1/2 mile); 29.4% (1/2 to 1 mile); 45.0% (> 1 mile - low-density suburbs).

Evans and Stryker (2005) conducted research on Portland TODs to see if the presence of TOD design features is detectable using a travel demand model for nonwork trips. In other words, does designating a travel analysis zone (TAZ) as including TOD add explanatory power to a base travel model for non-work trips?

In the Portland travel models, an urban design variable that captures the number of retail businesses, households, and street intersections within a half mile of each zone is currently used to estimate nonwork trips. The variable is formulated so that places with a moderate mix of all three elements score higher than places with very high amounts of only one element.

In a test model, the urban design variable was retained, and TAZs that contain built TOD projects were given an additional code (the TODs were identified via a qualitative assessment by local TOD experts). Table 1.11 shows how inclusion of the TOD variable allows the model to more closely match observed mode share totals.

Evans and Stryker's results show that in centrally located and outlying TODs, walking's share of nonwork trips is more than twice that for non-TOD areas, and that transit use is significantly higher in central TODs (7% compared to 1%) where local and connecting transit service is most robust. The results also show that the standard and urban form models capture most mode choice behavior for nonwork trips. Adding a TOD land use variable to account for the influences of unspecified factors (e.g., parking configuration, street lights) improves the model results only modestly and most noticeably for Central TOD transit use, which increased from 5% to 7%. [The urban form and TOD variables were not found to be correlated. The author also cautions against using TOD dummy variables in travel models, because 1) it is not good practice to overuse dummy variables, particularly ones that may measure a continuous attribute (e.g., degrees of TOD-ness) and 2) using a TOD variable requires an analyst to arbitrarily designate TODs in the base year and in future years, potentially introducing bias into the model.]

Table 1.11. Nonwork trip attractions by TOD types and travel mode (Portland, Oregon).

Area	Source	Walk	Bike	Transit	Auto
Central TOD	Actual	444 16%	50 2%	198 7%	2043 75%
	Standard Model	373 14%	53 2%	133 5%	2176 80%
	Urban Form Model	453 17%	56 2%	126 5%	2100 77%
	TOD-Included Model	460 17%	50 2%	184 7%	2041 75%
Outlying TOD	Actual	133 17%	11 1%	12 2%	626 80%
	Standard Model	101 13%	11 1%	14 2%	656 84%
	Urban Form Model	106 14%	12 1%	15 2%	649 83%
	TOD-Included Model	117 15%	11 1%	26 3%	628 80%
Non-TOD	Actual	1401 7%	217 1%	195 1%	19,388 91%
	Standard Model	1504 7%	214 1%	258 1%	19,225 91%
	Urban Form Model	1419 7%	210 1%	263 1%	19,308 91%
	TOD-Included Model	1401 7%	217 1%	195 1%	19,388 91%
Overall	Actual	1978 8%	278 1%	405 2%	22,057 89%
	Standard Model	1978 8%	278 1%	405 2%	22,057 89%
	Urban Form Model	1978 8%	278 1%	405 2%	22,057 89%
	TOD-Included Model	1978 8%	278 1%	405 2%	22,057 89%

Source: Evans and Stryker, 2005.

Mixed uses and urban design treatments can also reduce average trip distances. Evaluating shopping trips only, Handy (1993) analyzed the impacts of local accessibility on trip distance and frequency, where accessibility reflected convenience to nearby supermarkets, drug stores, and dry cleaners nearby in small centers or stand-alone locations. In this case, accessibility was measured as a function of retail, service, and other non-industrial jobs in nearby zones (attractiveness) and off-peak travel times (impedance). The study concluded that high levels of local access are associated with shorter shopping distances, although no relationship was found for trip frequency.

TOD Ridership Strategies

1. What motivates or impedes transit ridership in a TOD?
2. What strategies have been effective in increasing transit ridership at TODs?
3. What steps should transit agencies take in supporting TODs to maximize transit ridership?

Key Conclusions

- Factors that most influence transit ridership are station proximity, transit quality, and parking policies.
- Fast, frequent, and comfortable transit service will increase ridership.
- High parking charges and/or constrained parking supply also will increase ridership.
- Free or low-cost parking is a major deterrent to transit ridership.
- Successful strategies include: TOD transit pass programs, parking reductions, and car-sharing programs.
- TOD transit programs will be similar to other transit programs. Because by definition TOD residents and households are the nearest to transit, TODs should be among the first locations that transit agencies implement specialized programs.
- TOD (e.g., mixed uses, high densities, reduced parking) is still illegal around station areas in many cities and transit districts.
- Steps transit agencies are taking to promote TOD include: reconsidering replacement parking requirements at park and rides, advocating for zoning changes with TOD entitlements, land assembly, joint development, and educational efforts (e.g., producing TOD guidebooks).

Findings

The travel fundamentals of TOD transit ridership are similar to general transit ridership. Among the variables amenable to policy change, transit service levels and prices are the strongest predictors of ridership in a TOD. Next in

importance tends to be parking supplies and charges, followed by demand-management measures like employer provision of free transit passes. Least influential tends to be land-use and urban design factors. Mixed land use and high-quality urban design, however, can be important factors in drawing tenants to station areas in the first place, thus indirectly their role in shaping travel behavior in TODs can be substantial. While the factors listed above—transit service levels and parking management—strongly influence transit ridership, service enhancements and parking programs usually have not been introduced explicitly for the purposes of increasing ridership at TODs.

In the transit planning literature, there is a large body of research on what strategies are the most effective in generating increased transit ridership. The 1995 TCRP study, *Transit Ridership Initiative*, identified five main transit strategies to increase ridership: service adjustments; fare and pricing adaptations; market and information activities; planning orientation (community- and customer-based approaches); and, service coordination, consolidation, and market segmentation. It is reasonable to expect that this family of conventional transit ridership strategies also will be effective in generating increased ridership at TODs (that study is not summarized here). Transit agencies interested in taking steps to maximize ridership at TODs would be well advised to start with these proven strategies. Among factors within the direct control of transit agencies, the provision of frequent, reliable, and comfortable transit services will induce ridership among TOD residents and workers more than anything else. Past ridership models reveal that the quality of transit services (in terms of speed and accessibility) are significant predictors of transit mode choice among station-area residents. To identify the most effective transit service strategies, the key determinants of travel demand for a specific setting need to be known. One cannot easily generalize the findings from a few urban settings in California and the Washington, D.C. area to all parts of the country.

That said, transit agencies also have shown considerable creativity in pursuing a variety of TOD-specific strategies to increase ridership at TODs. Transportation Demand Management (TDM), initiating targeted pass programs, addressing parking at a number of levels, car-sharing, modifying transit facility design, providing planning assistance, and developing TOD design guidelines are some strategies undertaken by transit agencies to maximize ridership in TODs.

One of the best times to affect travel decisions and to encourage transit use is when there is a change in home or job location. New TOD development offers a good opportunity to implement transit pass programs to attract individuals to use transit, and in general encourage others to change their transportation habits. A survey of commuters offered Eco Transit Passes through the Santa Clara Valley Transportation

Authority (VTA) found that after passes were given away the number of people driving a vehicle by themselves declined from 76% to 60%. It also found that transit's mode share increased from 11% to 27%, while parking demand declined roughly 19% (Shoup, 1999).

Portland's TriMet initiated a TOD Pass Program in September 1998 at four TODs in Westside suburbs in conjunction with the startup of the Westside LRT project. Residents of these TODs were offered free transit passes. Among the key findings: in May 1999, 83% of Orenco Station respondents reported using transit, where only 30% of them used it prior to the Westside LRT opening. From September 1998 to May 1999, there was a 22% increase in the number of Orenco residents that use transit for commuting purposes.

To estimate the collective impacts of increased parking charges and a new transit pass program, Bianco (2000) conducted a study of the Lloyd District, a TOD employment center near downtown Portland, immediately following the installation of the on-street parking meters. Programs implemented in the Lloyd District included:

- The new on-street parking meters;
- A new transit pass program (Passport);
- Emergency Ride Home program;
- Two new express bus routes to the Lloyd District; and
- Transfer facility improvements.

Survey respondents were asked to note how their commute behavior changed one year after these programs were started. For all workers, SOV mode share declined 7%. For Passport eligible workers, SOV use went down 19%, transit use increased 12%, and carpools increased also. The mode share impacts were immediate and large. Twenty-five percent of respondents indicated that their primary reason for change was for lifestyle reasons, 22% noted the parking charges, and 19% because of Passport (other reasons included new transit availability, change in car ownership, and other). Thirty-six percent of respondents listed Passport as their secondary reason for change.

Transit agencies also have tailored car-sharing strategies for TODs. Research described later in this review shows that car ownership rates at TODs are significantly lower than average. At the same time, the need to use a car for some trips remains. Some TODs such as Buckman Heights in Portland have utilized car-sharing as a means to reduce the need for parking in the TOD while providing the option to drive if needed. Car-sharing allows individuals to have the benefits of auto use for personal trips without the hassles and cost of car ownership and reinforces transit-oriented lifestyles. Transit agencies have played an important role in advocating for and helping to set-up car sharing. Companies like Flexcar provide car sharing in communities such as Portland, Vancouver

(WA), Seattle, Washington D.C., the San Francisco Bay area, Long Beach, and other Los Angeles areas (TriMet 1999).

Together with density (i.e., proximity to transit) and good transit service, a major driver of TOD ridership is the provision and management of parking. Market profiles of TOD residences (e.g., small households with few cars) suggest that parking-related strategies, like a relaxation of supply codes and the unbundling of parking and housing costs, could yield long-term ridership dividends. Thus, many transit agencies and local governments desire to affect the amount and price of parking provided.

Numerous studies found that transit ridership increases when parking charges are implemented, and transit agencies and local governments try to affect these too. Mildner, Strathman, and Bianco (1997) found that cities with interventionist parking policies, high parking prices and limited supply, frequent transit service, and a high probability that travelers pay to park, are most likely to have high transit mode shares. Shifting from free to cost-recovery parking (prices that reflect the full cost of providing parking facilities) typically reduces automobile commuting by 10% to 30%, particularly if implemented with improved travel options and other TDM strategies. (See <http://www.vtpi.org/tdm/tdm26.htm>. Some studies have focused on the impacts of reducing parking supplies, but parking supplies are generally limited where land use is intense and land costs are high. In these cases, it is common to see parking fees that correlate with land values, and the relationship between parking supply and transit demand is captive to the dominant role of parking pricing.)

At The Merrick TOD, only 17% of workers commuted by private vehicle if required to pay for parking at school or work. In contrast, more than 70% of those with free parking used a private vehicle. The most recent California study found that the likelihood of transit commuting rose by nearly 70% if station-area residents enjoyed flex-time privileges and had to pay market rates for parking, compared to the scenario of no flex-time and free parking. The 1993 California study found the availability of abundant free parking to be the biggest deterrent to transit riding among those living and working near transit (Dill, 2005).

Restricted parking supplies at the workplace and employer financial assistance with transit costs also increased the odds of station-area workers opting for rail transit. Figure 1.1 from the Lund et al. study reveals the relationship. Based on the experiences of the typical California TOD office worker, the models showed with 25 feeder buses per day, a workplace with 50% more parking spaces than workers and no employer help with transit costs, just 9% of office workers near a California rail station likely will commute by transit. At the other extreme, for a worker leaving a station with 400 daily feeder buses and heading to a worksite where the employer provides transit-pass assistance and offers just one parking

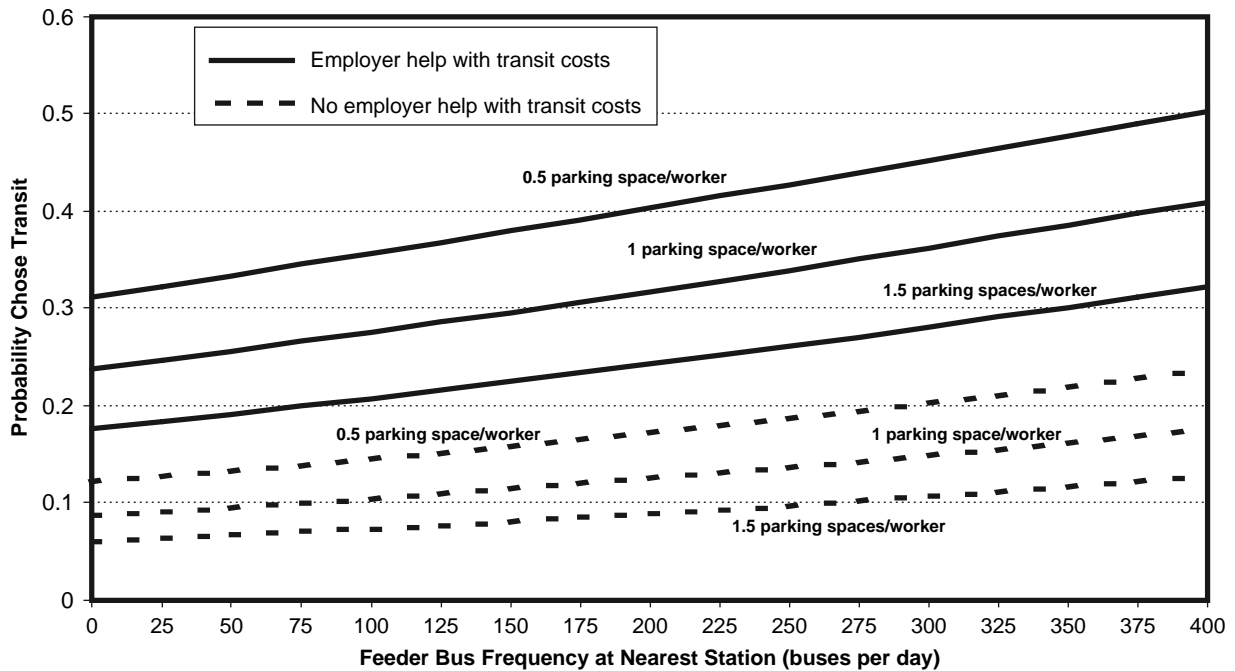


Figure 1.1. Sensitivity of rail commuting to parking prices, availability of flextime work schedules, and travel time ratios via highway versus transit, based on modeling for predicting the likelihood of California station area residents commuting by rail transit in 2003 (Lund et al., 2004).

space for every two workers, the likelihood the worker will commute by transit is 50%.

For transit agencies involved in the development of agency owned land, the policies and procedures for encouraging TOD can have a major impact on the implementation of TOD and directly from that, TOD ridership. Park-and-ride lots often are viewed as land banking for TOD. Ohlone-Chynoweth Commons, located on the Guadalupe light-rail transit line in San Jose, is an example of transforming part of a park-and-ride into a medium density mixed-use TOD. The project's housing, retail, and community facilities were developed on an under-used light-rail park-and-ride lot. For this project, Valley Transportation Authority (VTA) issued a request for proposal seeking a developer for the 7.3-acre site. The former 1,100-space park-and-ride now includes: 240 park-and-ride spaces, 195 units of affordable housing, 4,400 square feet of retail, and a day care center (Parsons Brinckerhoff, 2002).

One barrier to creating more TODs is that many transit agencies (WMATA in the Washington, D.C. region, the San Francisco Bay Area's BART, MTA in Maryland and RTD in Denver, among others) have parking replacement policies that result in one-to-one replacement of park-and-ride spaces. The H-27 team estimated that replacement parking strictures affect at least one third of TOD settings. This has proven to be a major obstacle to TOD implementation on transit agency owned parking lots. With structured parking costs running

on average between \$10,000 and \$15,000 a space (\$23,000 to \$25,000 a space with special features like a retail wrap), the cost of replacement parking can have a debilitating effect on the financial viability of a proposed TOD and the financial return to the transit agency. For a theoretical 5-acre residential TOD project developed at 40 units per acre, the cost of replacement parking could add \$30,000 to nearly \$80,000 to the cost of each unit, making TOD infeasible in many places.

Sometimes, transit parking has more to do with parking location than the amount of parking. There is a growing interest in designing transit parking to encourage TOD. Portland's TriMet and DART in Dallas have moved parking at some stations away from the platform to accommodate TOD. Newly planned systems such as Phase II of the Gold Line in Los Angeles, Sound Transit in Seattle, and the Red Line in Baltimore are considering TOD early on in the location and design of stations. This balances the need for parking to generate ridership while preserving the opportunity to capture additional ridership from TODs within an interesting and attractive walk to the station.

Transit agencies have served as an educator, advocate, and financial resource for local jurisdictions to advance the understanding of TOD and facilitate the preparation and adoption of TOD plans and zoning. The presence of self-selection has clear implications for municipal land-use and zoning strategies. The desire of many households to live in a transit-accessible

location argues for market-responsive planning and zoning. Introducing zoning and building codes consistent with lifestyle preferences of TOD residents means individuals can more easily sort themselves into transit-served settings and act upon their travel preferences. Preferential strategies, like Location Efficient Mortgages (LEM), also can make it easier for more households to sort themselves into highly transit-accessible neighborhoods.

Transit agencies, in this regard, cover a seemingly ever expanding range of activities. MTA in Maryland has been investing \$500,000 to \$600,000 annually in TOD administration and planning to create more livable places and increase ridership. MTA in Los Angeles, Sound Transit in Seattle, the RT in Sacramento, Triangle Transit in North Carolina, and TriMet in Portland are part of the growing list of transit agencies that have passed transit agency funds through to local governments to plan for TOD as part of developing new rail systems (Arrington, 2003).

BART has active planning partnerships underway at a dozen different stations with the objective of building stronger partnerships with local governments and to encourage ridership growth on its system. In an innovative twist on that theme, San Diego's MTDB has a San Diego city planner assigned to work with MTDB's planning staff as a liaison on TOD. NJ Transit, the nation's largest state transportation system, provides TOD assistance to cities through the Transit-Friendly Communities (TFC) program and the Transit Village Initiative. The TFC program, started in 1996, allocates roughly \$100,000 per community to hire preselected consulting teams to get cities ready for serious transit village consideration. Charlotte Area Transit (CATS), together with the City of Charlotte/Mecklenburg County, has developed a 25-year regional transit/land-use plan, a joint development policy and station area plans to guide growth along centers and corridors. Metra, Chicago's commuter rail operator, has developed strategies, principles and approaches to residential development in station areas targeted at communities and real estate professionals. Finally, Parsons Brinckerhoff has identified nearly 100 transit agencies that have prepared TOD design guidelines as part of a strategy to grow ridership and encourage the implementation of more TODs.

TOD Resident/Tenant Characteristics

1. What are the demographic profiles of TOD residents and employers?
2. What motivates residents or employers to locate in TODs? Examples of motivators may include the quality of schools, access to jobs, housing affordability, presence of transit services, neighborhood services and amenities, and community perception.

Key Conclusions

- The majority of TOD residents along new transit systems are childless singles or couples.
- They are often younger working professionals, or older empty-nesters. There is a wide age spectrum.
- They may have low, medium or high incomes; this is driven by the design and price of the specific TOD housing, and TOD developers will target/be able to predict their market. More higher incomes are being served as the United States continues to go through a robust construction phase of denser urban residential product.
- TOD households typically own fewer cars because they have smaller households, and because they may forgo extra cars due to transit's proximity. TOD households are almost twice as likely to not own any car, and own almost half the number of cars of other households.
- The top three reasons households give for selecting a TOD are housing/neighborhood design, housing cost, and proximity to transit.

Findings

With an expanding inventory of built TODs to observe and learn from, there is a growing body of evidence about who is attracted to work, live, shop, and play in TODs. At the macro level, larger demographic trends washing over America with the aging of the baby boomers and the growth of the Generation X'ers (24-34) are helping drive a growing demand for a more urban real estate product. *New Urban News* (January/February 2003) cites the following factors as helping to drive the trend: a doubling of demand for homes within an easy walk of stores, and an increase in buyers who prefer dense, compact homes. *New Urban News* quotes Dowell Meyer's research indicating that this market segment is expected to account for 31% of 2000-2010 homeowner growth. In addition, the number of U.S. households with children is projected to decline. In 1990 they constituted 33.6% of households; by 2010 they will drop to 29.5% of households. These forces complement and reinforce the growing demand for TOD.

Survey data and anecdotal case-study data offer strong insights into the demographic make-up of TOD residents. TODs often have large shares of childless couples, empty-nesters, Generation X'ers, and foreign immigrants (some of whom come from places with a heritage of transit-oriented living). Table 1.12 shows the demographic characteristics of TODs studied in the H-27 research. These data are consistent with other data showing that TODs attract smaller, typically childless households.

Other research about who lives in TODs reinforces these findings. A recent study of Transit Villages in New Jersey (Renne, 2003) reveals that they cater to a younger population

Table 1.12. Snapshot of TOD demographics from selected TCRP-H27 case studies.

Project	Transit Mode	TOD Type	Demographic Snapshot
The Pearl District, Portland, OR	Streetcar	Urban Downtown	High income, retiring seniors, childless urban professionals, limited lower income units by developer agreement
Mockingbird Station, Dallas, TX	Light Rail	Urban Neighborhood	30-45 year old professionals who can afford to own but prefer to rent
The Cedars, Dallas, TX	Light Rail	Urban Neighborhood	Lofts occupied by young professional couples and empty nesters
Center Commons, Portland, OR	Light Rail	Urban Neighborhood	Mixed income by design, 75% earn less than \$25,000, seniors housing
Village Green, Arlington Heights, IL	Commuter Rail	Suburban Center	Empty nesters and childless professionals
"Triangle TOD," La Grange, IL	Commuter Rail	Suburban Center	Over 50 empty nesters, under 30 professionals with no kids
Market Square Townhomes Elmhurst, IL	Commuter Rail	Suburban Center	Long term local residents seeking smaller easy to maintain properties in town (likely empty nesters)
Addison Circle, Addison, TX	Bus	Suburban Center	"Choice renters" singles, empty nesters, yuppies with no kids
The Round, Beaverton, OR	Light Rail	Suburban Center	Sales targeted to urban, "edgy" market (DINKS, retirees)
Gaslight Common, South Orange, NJ	Commuter Rail	Suburban Neighborhood	"Rail-based housing for childless households." Just three school-age children live in the 200 apartments

with more racial and ethnic diversity, more immigrants, more singles, and more lower-income households. AvalonBay, an apartment developer that has emphasized projects close to transit in high cost of entry markets, has learned that the prime market for its developments consists of Generation X'ers, singles, and couples with few children, as well as the over-65 market who want to sell the suburban home and move back to the city (AvalonBay, 2003).

In Portland's downtown Pearl District, where virtually all of the buildings are oriented towards transit, 6,400 units of new apartments and condominiums have been built in the past 10 years. According to school district demographers, only 25 school-age children live there, and less than 20 babies are expected each year (Gragg, 2005). (In response, Portland recently adopted developer bonuses and potential tax abatements for family-size units and children's play areas in new residential projects. In addition, the city will begin planning a neighborhood park for the northern end of the Pearl District with child play facilities.) Anecdotal reasons given for the lack of children include high housing costs (i.e., additional floor space for children is prohibitively expensive), a lack of outdoor play spaces and community center, and a lack of other children.

At The Merrick TOD in Portland, the survey respondents were split evenly between men and women. In addition, the respondents:

- Were primarily single-person households (73%); average household size was 1.3;
- Ranged in age from 20 to 87 (median age is 33 years);
- Have college degrees (68%) and work full time (75%);
- Are childless; only one respondent indicated having a child under age 18; and
- Have a wide range of household income levels, with 41% earning \$50,000 or greater (Dill, 2005).

The most recent California study of TOD found the following attributes of 5,304 station-area residents residing in 26 housing projects near heavy-rail, light-rail, and commuter-rail stations (Lund, Cervero, and Willson, 2004):

- Youth: The age structure of station-area residents was younger than that of the surrounding city; 62% of respondents were age 18 to 35.
- Minorities: Because of a large affordable housing and re-development component, relatively higher shares of ethnic

minorities and non-whites were found among TOD housing projects.

- Office occupations: 70% of TOD employed-residents worked in office and professional occupations, which should be expected since California’s rail systems provide good and frequent radial connections to downtown white-collar districts.
- Small households: TODs are more likely to have childless households; 83% of respondents lived in 1-2 person households.
- New residents: TOD residents are newer to their current location than the typical resident of cities studied.

The CTOD study, which looked at all built rail stations across the United States, also finds smaller households in station areas. Household size differences are more pronounced in areas with small and medium sized transit systems, compared to larger cities with more extensive transit systems, as shown in Table 1.13. In these latter cities (e.g., New York City), larger households are more inclined to live in smaller housing units more typically associated with TODs (attached condominiums, townhouses, apartments) due to land and housing constraints.

CTOD also concluded that TOD trends towards smaller, childless households is likely to continue. Table 1.14 shows that nearly two-thirds of the total demand for housing near transit will be generated by single households and couples without children, a higher share than this group represents of the U.S. population as a whole. Households with children likely will account for only 20% of demand for housing in TODs.

In addition, as shown in Table 1.15, CTOD projects that households headed by individuals age 65 or older will be disproportionately represented in TODs. In contrast, households in the 35 to 64 age range will be underrepresented, as these households are less likely to have a preference for TODs.

Regarding the racial and immigrant status of TOD residents, Renne (2005) found the following:

- Overall, in 2000 the percent of nonwhite and foreign born populations living in TODs was similar to the percent of nonwhite and foreign born residents within the larger region.

Table 1.14. 2025 household types and projected TOD demand.

Household Type	% of Total 2025 Households	Potential TOD Demand in 2025
Singles and Couples, No Children	55.5%	64.1%
Other Households, No Children	12.6%	15.1%
Married Couples with Children	21.8%	11.7%
Single Parents, Other Households with Children	10.1%	9.1%

Source: CTOD, 2004

Table 1.15. 2025 age distribution of households.

Age Group	% of Total 2025 Households	Potential TOD Demand in 2025
15-34	22.0%	23.2%
35-64	50.4%	42.1%
65+	27.5%	34.7%

Source: CTOD, 2004

- In San Francisco and Los Angeles, TODs have about 10% more nonwhites than their surrounding regions. In Miami, TODs have 18% fewer nonwhites than the MSA.
- In Atlanta, San Francisco, Washington D.C., and Los Angeles, the percentage of foreign born was more than 10% higher in the TODs than the region. In Miami and Denver, the percentage of foreign born population is slightly higher in the region than the TODs.

Generalizing about TOD income levels is more difficult than drawing conclusions about household size and lifestyle types. Apartment housing in older TODs often was built to serve lower income, transit dependent households, and some current TOD projects still are built to attract these households. Examples of these projects are the Center Commons,

Table 1.13. Household size by transit system size, 2000.

System Size	One Person Households		Families of Three or More People	
	Transit Zones	Metro Area	Transit Zones	Metro Area
Small	51%	27%	19%	40%
Medium	38%	26%	31%	41%
Large	38%	24%	34%	45%
Extensive	34%	27%	36%	42%

Source: CTOD, 2004

Ohlone-Chynoweth Commons, and Fruitvale Transit Village, where public sector participation and funding were used to construct new, affordable TOD housing that the market would not provide otherwise.

As policy makers have more consciously used TODs to shape development and increase transit ridership, the pool of prospective tenants has been expanded to include condo-living, higher-income groups that enjoy urban amenities (though they may live in suburban TODs). Thus, today's TODs show a broad income range that reflects local land and construction costs, specialized developer niches, and local government policies (e.g., subsidies) to proactively build housing for targeted income levels.

In the Portland region, for instance, downtown Pearl District condominiums sell for more than \$200 per square foot and are the most expensive housing units in the region. Orenco Station is an affluent suburban TOD where median monthly incomes range from \$5,000 to \$6,000. At Center Commons, however, about 75% of TOD residents' annual incomes are less than \$25,000 (this was a goal of the project). TOD income disparities like this exist throughout Portland and other regions.

At the national level, CTOD found that the median incomes of households in transit zones tend to be lower than those of households in larger metropolitan regions. For households with incomes between \$10,000 and \$60,000, the percent of households living in the region as a whole and in transit zones is similar. However, there are fewer households in transit zones than in the metro regions with incomes between \$60,000 and \$100,000. In Houston, Tampa, and Pittsburgh, transit zone median incomes are slightly higher than regional median incomes.

Renne (2005) found higher than average TOD incomes in Chicago, Atlanta, Miami, Washington, D.C., and Dallas and suggests these cities are building more expensive and upscale TODs. Renne found that TOD zone incomes were substantially lower than regional averages in San Francisco and Los Angeles, and that these TODs also were the only regions to have both significantly more nonwhite and foreign born residents than the region.

Research by Gossen (2005) suggests that in urban settings TOD residents generally have higher incomes than other households. The higher housing price premiums for TOD living could account for this. In the San Francisco Bay Area, Gossen found average incomes were higher within a quarter mile of rail stations than anywhere else in urban districts; only those living in suburban areas averaged higher incomes than TOD residents. The highest concentration of low-income households was within a half to one mile of rail stations.

Regarding auto ownership, TOD residents tend to own fewer cars, and may be inclined to reduce car ownership upon moving into a TOD. Switzer (2002) found that at the Center Commons TOD, 30% of respondents owned fewer cars than

they did at their previous residence, and that 37% of respondents did not own any car, as shown in Table 1.16.

At The Merrick TOD, as shown in Table 1.17, only 8% of residents have no vehicle available, and 73% of households said moving to this place had no impact on the number of vehicles owned. Seventeen percent of households, however, said that they got rid of a vehicle because of the characteristics of the neighborhood. (Dill, 2005)

In her recent study of Bay Area TODs in 2000, Gossen (2005) found that car ownership levels systematically fell with distance from a station, consistent with other findings in the literature. The average vehicles per person were: 0.5 (< ¼ mile); 0.54 (¼ to ½ mile); 0.61 (½ to 1 mile); 0.75 (> 1 mile - low-density suburbs). In fact, 70% of zero-vehicle households live within one mile of a Bay Area rail or ferry station.

According to the 2000 Census, more than 12% of Arlington County households are without a vehicle, the highest rate in the region outside the District of Columbia. The proportion of carless households is even higher in Arlington County's increasingly urban Metro corridors, approaching 20%. In several smaller communities along the Metro system across the Potomac River in Maryland, such as Takoma Park and Silver Spring (to cite two examples), there is also a high proportion of carless households: 16.2% in Takoma Park and 15.5% in Silver Spring. But in the surrounding suburbs, households without a car are a rarity. In Fairfax County, 4% are without cars. In Prince William only 3.5% are without cars. Arlington's healthy proportion of households without cars is fueled in part by the number of singles who live in the county. According to the 2000 Census, 40% of households are made up of singles (Dittmar and Ohland, 2004). Auto ownership for selected TODs is shown in Table 1.18.

Table 1.16. Auto ownership at Center Commons TOD.

	Previously	Currently	Change
No Car	21	36	42%
One Car	60	54	-10%
Two Cars	11	4	-64%
Three Cars	3	2	-33%
Five Cars	1	0	-100%

Source: Switzer, 2002

Table 1.17. Auto ownership at The Merrick TOD.

	% of Households
No Car	8%
One Car	75%
Two Cars	14%
Three Cars	3%

Source: Dill, 2005

Table 1.18. 2000 auto ownership for selected TODs.

Community	Cars/ Household	TOD Type
Arlington County, VA	1.4	County
Court House	1.1	Suburban Center
Clarendon	1.3	Suburban Center
Rosslyn	1.1	Suburban Center
Ballston	1.2	Suburban Center
San Francisco, CA	1.1	County
Church/24th	1.1	Urban Neighborhood
Embarcadero	0.5	Urban Neighborhood
Cook County, IL	1.4	County
LaSalle	0.7	Urban Downtown
Chicago/Fullerton	1.1	Urban Neighborhood
Chicago/Berwyn	0.7	Urban Neighborhood
Evanston/Davis	1	Suburban Center
Evanston/Dempster	1.2	Suburban Neighborhood
Evanston/Main	1.3	Suburban Neighborhood

Source: Dittmar and Ohland, 2004

In his analysis of 2000 census data, Renne (2005) found that:

- TOD households own an average of 0.9 cars compared to 1.6 cars for comparable households not living in TODs.
- TOD households are almost twice as likely to not own a car (18.5% versus 10.7%).
- While about 66% of non-TOD households own 2 or more cars, only about 40% of TOD households own as many cars.
- In TODs, about 63% of households own fewer than two cars, compared to 45% for other households.

In the survey conducted for H-27, the reduction of parking requirements was cited as one of the most common incentives offered by local governments to accomplish TOD. At the same time, respondents rated “allowing a reduction in parking” as only a marginally effective strategy to encourage TOD, since developers rarely use it. The policy relationship between parking supply and TOD ridership is clearly understood. However, a remaining challenge is to identify effective strategies to reduce parking in TODs that local governments and developers can actually embrace in the give-and-take of the real world.

One of the factors that motivates residents to locate in TODs is referred to in research as self-selection. That is, those with a lifestyle predisposition for transit-oriented living conscientiously sort themselves into apartments, townhomes, and single-family homes with an easy walk of a transit station. Being near transit and being able to regularly get around via trains and buses is important in residential location choice. High ridership rates in TODs are partly explained as a manifestation of this lifestyle choice.

In the Los Angeles Family and Neighborhood Survey administered by RAND (Sastry, et al. 2000), residents were asked an open-ended question about factors they weighed in choosing a neighborhood. Twenty-one percent cited transit access, more than highway access (11%). When asked: “For your personal commute to school or work, which transportation modes were important considerations in deciding where to live,” 14% cited only transit, 9% cited transit and walk/bike, and 9% cited some other combination involving transit—that is, around a third located with reference to transit commuting. Auto access alone was cited by just 12%.

In his 2005 doctoral dissertation based on a survey of residents in the San Francisco Bay Area and San Diego County, Chatman found 74.4% of people living within half a mile of a sampled California rail station sought transit access when making a residential location choice. Furthermore, those seeking transit access to shops or services live an average of 1.8 miles closer to a rail stop. However, proximity to transit for nonwork activities is likely a minor factor in residential location choices. Ben-Akiva and Bowman (1998) simultaneously modeled residential location choice and activity/travel schedules using a nested logit method, finding little relationship between nonwork accessibility and the choice of residential neighborhood. Weighing the collective evidence, Chatman (2005, p. 150) concluded that “auto-oriented self selection does not appear to be particularly important in out-of-home nonwork activity participation, but transit self-selection does play a limited role.”

The most recent California study (Lund, et al., 2004) found that proximity to transit was ranked third among factors influencing households to move into TODs, behind the cost and quality of housing. The higher density housing found in

TODs tends to keep housing prices more affordable. While land prices are higher per square foot, this is more than offset by the smaller total area of dwelling units that are purchased or leased. The California survey found that proximity to transit was most important among residents who had lived in the TOD the longest. This suggests those who self-select into rail-served neighborhoods tend to stay in place. The higher premium they place on proximity to transit is reflected not only in survey responses but also ridership statistics. Because most TOD residents have no children, quality of schools was not a major factor in moving into TOD neighborhoods: fewer than one of 20 surveyed respondents identified this as a top three factor in influencing their residential location choice.

In his survey of Center Commons residents, Switzer (2002) found that the most common reasons given for moving into the project were: new product/appealing design (20%), proximity to transit (17%), price (16%; the project includes a significant affordable housing component), and general location (15%).

Other data, shown in Table 1.19, from Portland (Orenco Station) shows a similar pattern; while transit proximity can be an important factor in attracting TOD residents, the design of the housing units and larger community may be more important.

The Merrick TOD residents listed the following top 10 factors they considered when selecting their current home:

1. High quality living unit;
2. Easy access to downtown;
3. Good public transit service;
4. Relatively new living unit;
5. Affordable living unit;
6. Close to where I worked;

7. Shopping areas within walking distance;
8. High level of upkeep in neighborhood;
9. Attractive appearance of neighborhood; and
10. Safe neighborhood for walking (Dill, 2005).

These studies show that good transit access is a primary factor in residential location decisions, consistent with studies that find high rates of self-selection among TOD residents. Other features that consistently rate as being important are the quality of the housing and community design, and housing cost. In addition, suburban TOD residents often value local services and amenities (e.g., in mixed use buildings, or a TOD center), while households in more urban TODs value proximity to the full range of land uses and activities that cities offer. Not surprising, school quality does not even register among TOD households, as few TOD households have children.

For projects incorporating affordable housing into a TOD, experience indicates that affordability often outweighs any transit considerations in making locational decisions. In markets like Portland (e.g., Center Commons) and San Jose (e.g., Ohlone-Chynoweth) where there are shortages of new, well-designed affordable projects, affordability is a prime attractor to TOD (according to TOD project managers).

The most important considerations for all retail developments are location, market, and design; proximity to transit is not a prime consideration, and the market must be viable even in transit's absence [Urban Land Institute (ULI), 2003]. Although a retail component may eventually become an excitement generator within a TOD, it cannot be the justification for the development. According to ULI, "Retail is the one land use that is least likely to succeed where it lacks strong support. Thus retail does not drive development around transit; it 'follows rooftops'."

TOD plans should carefully consider the volumes that retail developers require, as the rules specifying the distance that customers will travel to any particular store are inflexible. High density offices and residences can be good sources of transit riders, but they do not always ensure retail demand, particularly if local retail demand already is being met.

According to CTOD, which tracks national demand for TOD, firms and workers are increasingly exhibiting a preference for 24-hour neighborhoods. In the past companies preferred suburban campus environments near freeways, and regions lured employers without regard to bigger picture development goals. Now other issues are coming into play, including the rise of the creative class and the increasing importance of technology and talent in a region's economic development strategy. Because firms are chasing talent, which is choosing to locate in diverse, lively urban regions, firms now prefer these locations. According to a recent Jones Lang LaSalle survey (CTOD, 2005), access to transit is very important to 70% of new economy companies.

Table 1.19. Best aspects/things liked about Orenco Station.

Feature	Percent
Design of Community	13.28%
Greenspaces/Parks	12.24%
Community Orientation	10.94%
Town Center	10.42%
Alley Parking/Garage Design	9.11%
Design of Homes	8.33%
Pedestrian Friendly	6.25%
Close to Mass Transit	4.95%
Small Lots/Yards	4.95%
Quiet Community	3.13%
Clubhouse/Pool	2.86%
Safety	2.80%
General Location	2.08%
Close to Work	1.30%
Other	7.55%

Source: Podobnik, 2002

In the Portland area, TOD is becoming increasingly integrated with the high tech sector. Orenco Station in Hillsboro is located very near to Intel (not part of the project), and a large share of Orenco residents are Intel employees that benefit from short commutes. Open Source Development Labs, a global consortium of leading technology companies dedicated to promoting the Linux operating system, located to The Round in Beaverton, in part to capitalize on rail access to downtown Portland and the airport. Just down the line in Hillsboro, Yahoo Inc. recently leased space right along the rail line, citing a mix of factors including: access to public transit, daycare options, affordable housing, and quality of life.

ULI (2003) reiterates that if companies see transit as slow, unreliable, or not reaching enough of their workers, staff in charge of locations decisions will not pay attention to transit. When transit is viewed as a tool for recruiting scarce talent, however, companies will list good transit access as a criterion in site selection choices. ULI also notes that more companies indeed seem to be focusing on transit access for their employees, even if management does not intend to use transit. Table 1.20 summarizes ULI's perception of broad office location trends.

From the perspective of the prospective TOD developer, the development process typically begins with an idea, either a site looking for a use, or a use looking for a site. A developer usually will initiate a TOD project based on experience with similar projects, but a TOD development also could be a natural evolution for a developer with a background in urban or infill projects. Market analysis for such a project, as with all developments, will consider who will buy or rent in such a development at what costs. Land cost sets the broad parameters of the project, with an understanding of the development costs for such a project, and any special construction or assessment costs, such as participation with the transit agency in associated facilities.

Once broad parameters of project costs have been established, often with some form of option to hold the property while further feasibility is examined, the developer initiates increasingly detailed studies of market, design, and finance. Market studies will examine not only potential clients, but also competitive projects, both supply and demand. The market analysis for a proposed multi-family residential project, for example, would compare rents for similar projects targeted

Table 1.20. Workplace culture: what's out and what's in.

"Out"	"In"
Suburban/exurban campus locations	Locations close to transit
Corporate campuses	Mixed-use developments
Kiss and ride	Live, work, play, and ride
Location near CEO's home	Location convenient for workers
Free parking	Free transit passes
Driving to lunch	Walking to lunch
Errands on the way home	Errands at lunchtime
Commuting car	Fuel-efficient station car
Quality of the workplace	Quality of life

Source: ULI, 2003

to a similar clientele, including projects currently under construction. The analyst's challenge is to estimate the market share of household growth that would select that project, as well as the likely absorption rate of the houses (how long it would take for the houses on the market to sell, be leased, or rented). The developer's challenge is to make sure the estimated market share at the proposed price point is sufficient to ensure the project's success.

As indicated in H-27, there is growing experience with TOD projects in the development community (developers, market analysts, architects, transportation consultants, and lenders) and a growing base of information used to support the development process and understand the prospective clientele, residents, and businesses. In Washington, D.C., while there have not been statistically rigorous studies of the impact of transit access on property values, market studies establish the premium for rental properties at about 7%. This means that for a project well served by transit, rents can be 7% higher than comparable properties not so well located. It also would mean, for example, that if a developer were able to offer the same rents, such a project would have enormous competitive appeal.

The expanding portfolio of TOD projects is providing greater insight into TOD market advantages, as well as demographic and lifestyle characteristics of residents. These findings are useful not only in the product development phase, but also in marketing the product. There is growing awareness among developers that an important submarket of people are attracted to TOD projects, greater understanding of who the people are, and why they are attracted to TODs.

SECTION 2

Does TOD Housing Reduce Automobile Trips?

TOD has attracted interest as a tool for promoting smart growth, leveraging economic development, and catering to shifting market demands and lifestyle preferences. Part of the appeal TODs hold is they behave differently from conventional development patterns. People living and working in TODs walk more, use transit more, and own fewer cars than the rest of their region. TOD households are twice as likely to not own a car, and own roughly half as many cars as the average household. At an individual station TOD can increase ridership by 20% to 40% and up to 5% overall at the regional level. Residents living near transit are 5 to 6 times more likely to commute by transit than other residents in their region. Self-selection is a major contributor to the benefits of TOD, meaning that people choosing to live in a TOD are predisposed to use transit (Cervero, et al., 2004).

Given their performance characteristics, TODs present an opportunity to accommodate increased density without many negative impacts associated with the automobile. While research clearly points to how TODs perform differently, the body of information on TOD travel characteristics has yet to have an impact on industry guidance for projects near major transit stations.

This research seeks to bridge one of the widest knowledge gaps on the effects of TOD on travel demand: automobile trip generation rates for residential TODs. Empirical evidence on vehicle trip generation can inform the setting of parking requirements for projects near major transit stations. Despite the existing body of research and supportive local development, codes developers and financial institutions still tend to prefer conventional parking ratios in TODs. As a consequence most TODs are oblivious to the fact that a rail stop is nearby and as a result, their potential benefits (e.g., reduced auto travel) are muted. Structured parking in particular has a significant impact on development costs and is prohibitively expensive in most markets. Lower TOD parking ratios and reduced parking could reduce construction costs, leading to somewhat denser TODs in some markets.

Similarly, many proposed TOD projects have been halted abruptly or redesigned at lower densities due to fears that dense development will flood surrounding streets with auto traffic. Part of the problem lays in the inadequacy of current trip generation estimates, which are thought to overstate the potential auto impacts of TOD. ITE trip generation and parking generation rates are the standards from which local traffic and parking impacts are typically derived, and impact fees are set. Some analysts are of the opinion that there is a serious suburban bias in the current ITE rates. Typically, empirical data used to set generation rates are drawn from suburban areas with free and plentiful parking and low-density single land uses. Moreover, ITE's auto trip reduction factors, to reflect internal trip capture, are based on only a few mixed-use projects in Florida; there has been little or no observation of actual TODs. The end result is that auto trip generation is likely to be overstated for TODs. This can mean that TOD developers end up paying higher impact fees, proffers, and exactions than they should since such charges are usually tied to ITE rates. Smart growth requires smart calculations, thus impact fees need to account for the likely trip reduction effects of TOD.

Study Projects

This study aims to fill knowledge gaps by compiling and analyzing original empirical data on vehicle trip generation rates for a representative sample of multi-family housing projects near rail transit stations. This was done by counting the passage of motorized vehicles using pneumatic tubes stretched across the driveways of 17 transit-oriented housing projects of varying sizes in four urbanized areas of the country: Philadelphia/N.E. New Jersey; Portland, Oregon; metropolitan Washington, D.C.; and the East Bay of the San Francisco Bay Area (Figure 2.1). Rail services in these areas are of a high quality and span across four major urban rail technologies: commuter rail (Philadelphia SEPTA and NJ Transit); heavy



Figure 2.1. Case study metropolitan areas.

rail (San Francisco BART and Washington Metrorail); light rail (Portland MAX); and streetcar (Portland). Case study sites were chosen in conjunction with the H-27A panel.

The most current ITE *Trip Generation Manual* (7th Edition) includes trip generation data for nearly 1,000 land uses and combinations. The primary focus of this research is on residential housing (ITE, 2003). The aim is to seed the ITE manual with original and reliable trip generation data for one important TOD land use—residential housing—with the expectation that other TOD land uses and combinations (e.g., offices) will be added later. There is hope the research prompts local officials to challenge how they evaluate the likely traffic impacts of housing near major rail transit stations as well as the parking policies for these projects. The research, moreover, complements several other studies presently underway that aim to further refine trip generation rates to account for the trip-reducing impacts of mixed-use development (typically through internal capture).

The trip-reduction effects of transit-oriented housing are thought to come from three major sources: 1) residential self-selection: for lifestyle reasons people consciously seek out housing near major transit stops for the very reason they want to regularly take transit to work and other destinations; studies in California suggest as much as 40% of the mode choice decision to commute via transit can be attributed to the self-selection phenomenon (Cervero, 2007); 2) the presence of in-neighborhood retail sited between residences and stations that promote rail-pedestrian trip-chaining; an analysis of the American Housing Survey suggests the presence of retail near

rail stations can boost transit's commute mode share by as much as 4% (Cervero, 1996); and 3) car-shedding (i.e., the tendency to reduce car-ownership when residing in efficient, transit-served locations) (Holtzclaw, et al., 2002).

For studying traffic impacts of multi-family housing near rail stations, we selected mainly multi-family apartments (rental) and in one instance, a condominium project (owner-occupied). Table 2.1 provides background information on the selected TOD-housing projects and Figures 2.2 through 2.5 show their locations within metropolitan areas and photo perspectives of the sampled housing projects.

Housing projects ranged in size from 90 units (Gresham Central Apartments) to 854 units (Park Regency). Most projects were garden-style in design, around three to four stories in height. The sampled Washington Metrorail projects, however, tended to be much higher as revealed by the photo images, with the exception of Avalon near the Bethesda Metro-rail station. The average number of parking spaces per project was around 400, yielding an average rate of 1.16 spaces per dwelling unit. The only nonapartment project surveyed was Wayside Plaza in Walnut Creek, near the Pleasant Hill BART stations, a condominium project. Six of the surveyed housing projects had ground-floor retail and/or commercial uses, however all were primarily residential in nature (i.e., more than 90% of gross floor area was for residential activities). Another selection criterion was the project not be immediately accessible to a freeway interchange. All of the sampled projects were more than 500 feet from a freeway entrance; five were situated within a quarter mile of a freeway on-ramp. The

Table 2.1. Background on case study TOD housing projects.

	Housing			Other Characteristics			
	Housing Type	# Stories	# Units	# On-Site Parking Spaces	# Driveways	Nearest Rail Station	Shortest Walking Distance from Project to Nearest Station (feet)
Philadelphia/NJ							
Gaslight Commons (S. Orange NJ)	A	4	200	500	3	NJ Transit: South Orange	990
Station Square Apartments (Lansdale PA)	A	1-3	346	222	3	Pennbrook SEPTA	625
Portland							
Center Commons (Portland)	A	4	288	150	2	60th Avenue MAX	450
Collins Circle Apartments (Portland)	A	6	124	93	1	Goose Hollow MAX	525
Gresham Central Apartments (Gresham)	A	3	90	135	2	Gresham Central MAX	620
Merrick Apartments (Portland)	A	6	185	218	1	Convention Center MAX	700
Quatama Crossing Apartments (Beaverton)	A	3	711		3	Quatama MAX	2000
San Francisco							
Mission Wells (Fremont)	A	2-4	391	508	4	Fremont BART	3810
Montelena Apartment Homes (Hayward)	A	3	188	208	3	South Hayward BART	950
Park Regency (Walnut Creek)	A	3	854	1352	5	Pleasant Hill BART	1565
Verandas (Union City)	A	5	282	282	2	Union City BART	830
Wayside Plaza (Walnut Creek)	C	3-4	156	166	1	Pleasant Hill BART	1555
Washington DC							
Avalon (Bethesda)	A	4	497	746	2	Grosvenor Metro	1020
Gallery (Arlington)	A	20	231	258	2	Virginia Square Metro	50
Lenox Park Apts. (Silver Spring)	A	16	406	406	3	Silver Spring Metro	420
Meridian (Alexandria)	A	10-16	457	560	2	Braddock Metro	920
Quincy Plaza (Arlington)	A	15-21	499	499	2	Virginia Square Metro	1020

Note: A = Apartments (rental); C = Condominiums (owner-occupied)

average walking distance from the project entrance to the nearest rail station entrance was 1,060 feet.

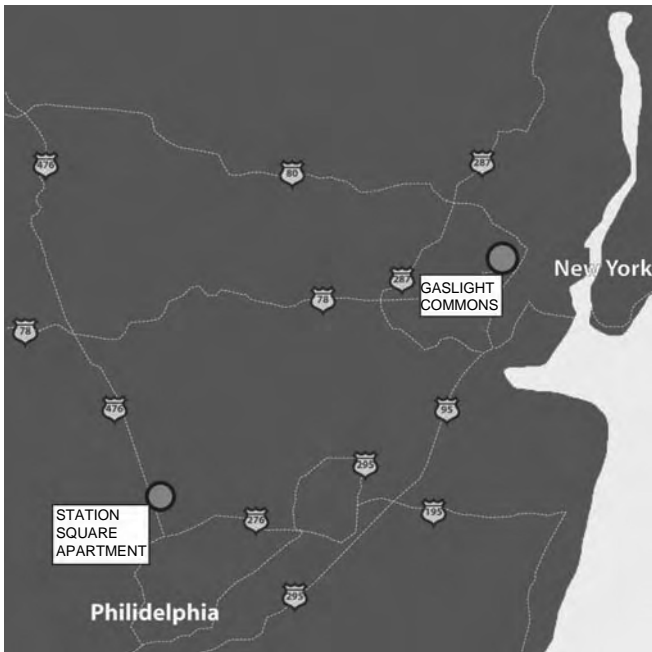
Study Methods

Local traffic engineering firms were contacted about the availability of pre-existing data, however no examples of recent trip generation analyses for TOD housing projects were found that had relevant information to include in this study. After agreement was reached with the TCRP H-27A panel to survey projects in the four rail-served metropolitan areas, candidate sites were visited to make sure they met the selection criteria and also had limited access points and driveways where pneumatic tube count data could be reliably collected. (As shown in Table 2.1, all had five or fewer driveways and in most instances just a few ways to drive in and out of a project.) Once sites that met the selection criteria were chosen, property owners and property managers were contacted, informed about the purpose of the study, and asked permission to allow on-site observation and the installation of pneumatic-tube recorders at curb cuts and driveways.

After receiving permission from property owners to install pneumatic tube counters on their properties, empirical field-work commenced. Local traffic engineering firms that

specialize in vehicle trip data-collection were contracted to set up the tube counters and compile the data. Pneumatic tube counters recorded daily vehicle traffic volumes by hour of day and day of week in accordance with standard ITE methods. [Due to the primarily residential nature of the projects, internal trip making was not expected to be as significant as it would be in larger TODs with a broad array of mixed uses. Measuring internal trip making would require supplemental surveys of residents (e.g., travel diaries) and/or local merchants, and the team has currently not budgeted to estimate these trips.] The consecutive two-day periods chosen to compile tube-count data were considered to correspond with peak conditions: middle of the week and prior to summer vacation season: Tuesday, May 29 and Wednesday, May 30, 2007 for the seven projects on the east coast (Washington, D.C. metropolitan area and Philadelphia/N.E. New Jersey); and Wednesday, May 30 and Thursday, May 31 for the 10 projects on the west coast (Portland, Oregon and East Bay).

To further segment collected data, the team used a national database from the CTOD to compile basic demographic data for the neighborhoods of each of the rail stations serving the selected TODs, including information on residential densities, car ownership, and median income. Also, pedestrian surveys were conducted to record measures regarding the quality of



Station Square



Gaslight Commons

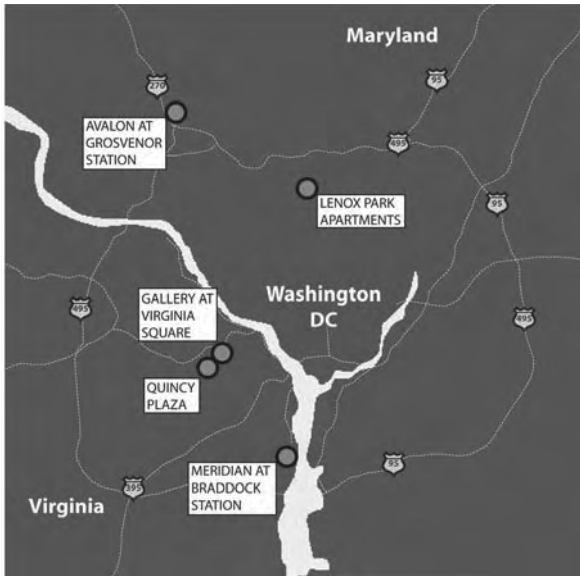
Figure 2.2. Locations of study sites in Philadelphia and Northeast New Jersey: Station Square Apartments and Gaslight Commons.

walking, the availability of amenities (e.g., street trees and furniture), lack of provisions (e.g., no pedestrian cross-walks), and the shortest distance between the main entrance of each case-study project and the fare gates of the nearest rail station.

Data Compilation

Collected data were compiled, coded, cleaned, and entered into a data base. First, simple descriptive statistics were prepared on vehicle trip generation rates, defined in such standard

terms as: average weekday vehicle trips per dwelling unit and one-hour AM and PM vehicle trips per dwelling unit. [ITE define average weekday trip rate as the weekday (Monday through Friday) average vehicle trip generation rate during a 24-hour period. Average rate for the peak hour is the trip generation rate during the highest volume of traffic entering and exiting the site during the AM or PM hours.] Vehicle count data obtained in the field were converted to 24-hour as well as AM and PM peak-hour rates per dwelling unit for each project. (Since 24-hour counts were obtained for two



Meridian at Braddock Park



Lenox Park Apartments



Gallery at Virginia Square



Quincy Plaza



Avalon at Grosvenor Station

Figure 2.3. Locations of study sites in metropolitan Washington, D.C.: Avalon; Gallery at Virginia Square; Meridian; Quincy Plaza; Lenox Park.



Figure 2.4. Locations of study sites in metropolitan Portland, Oregon: Center Commons; Collins Circle; Gresham Central; The Merrick; Quatama Crossing.

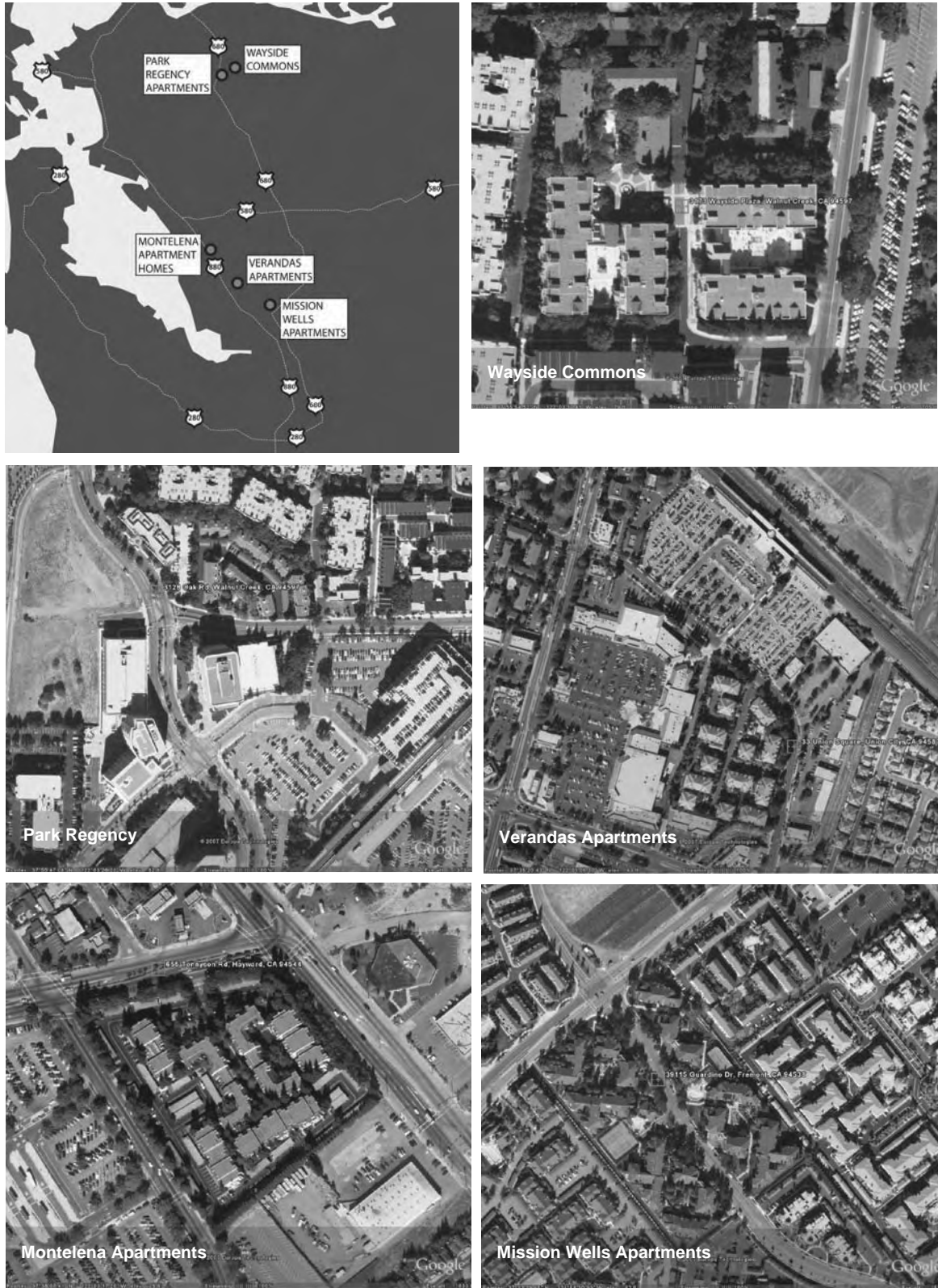


Figure 2.5. Locations of study sites in San Francisco-Oakland Metropolitan Area: Mission Wells, Montelena, Park Regency, Verandas, Wayside Commons.

consecutive weekdays, one-day estimates were computed by dividing the two 24-hour counts by two.) For all 17 TOD-housing projects combined, a weighted average trip generation rate was estimated. (The ITE manual defines weighted average as the sum of trip ends for all projects divided by the sum of the independent variable, which in this case is number of dwelling units.) The computed rates for TOD-housing projects were compared to those found in the latest edition of the ITE manual for the equivalent land use (i.e., apartments and condominiums) (ITE, 2003). Comparisons are drawn using the ITE manual's weighted averages as well as estimates derived from best-fitting regression equations. The degree to which there are systematic differences in estimated and actual trip generation and parking generation rates of TODs are highlighted. The types of TOD projects for which there appear to be the largest discrepancies are identified.

Additionally, results were cross-classified among sampled projects in terms of distance to CBD, distance to the nearest station, parking provisions, and other factors including the quality of walking environment (e.g., with or without adjoining sidewalks). Multivariate regression equations that predict the trip generation rates of TOD housing as a function of these and other variables also are estimated.

Lastly, the implications of research findings for various public policies and practices are discussed. To the degree that TOD-housing projects exhibit below-normal trip generation rates, a strong case can be made for using sliding-scale impact fees to evaluate new TOD proposals. This might, for instance, result in lowering the estimated trip generation rates within a quarter mile of a station and with continuous sidewalk access and in a mixed-use neighborhood by a fixed percent, such as 20%.

Comparison of Vehicle Trip Generation Rates

TOD-housing clearly reduces auto trips in the four urbanized areas that were studied. Below, results for both 24-hour periods as well as peak periods are summarized.

Average Weekday Trip Comparisons

Table 2.2 shows that in all cases, 24-hour weekday vehicle trip rates were considerably below the ITE weighted average rate for similar uses. [The comparable ITE land use category for 16 of the 17 projects is Apartments (ITE Code 220). The average trip rate for apartments is 6.72 vehicle trips per dwelling unit on a weekday based on the experiences of 86 apartment projects across the United States (averaging 212 dwelling units in size). The best-fitting regression equation for apartments is:

$$T = 6.01(X) + 150.35 \quad (R^2 = 0.88)$$

where T = Vehicle Trip Ends and X = Number of Dwelling Units. For the Wayside Commons projects, the corresponding ITE land-use category is Residential Condominium (ITE Code 230). The average trip rate for condominiums is 5.68 vehicle trips per dwelling unit on a weekday based on the experiences of 54 owner-occupied condominium and townhouse projects across the United States (averaging 183 dwelling units in size). The best-fitting regression equation for condominiums is:

$$\ln(T) = 0.85(X) + 2.55 \quad (R^2 = 0.83)$$

where

T = Vehicle Trip Ends,
 X = Number of Dwelling Units, and
 \ln = natural logarithm.

Taking the (unweighted) average across the 17 case-study projects, TOD-housing projects generated around 47% less vehicle traffic than that predicted by the ITE manual (3.55 trips per dwelling unit for TOD-housing versus 6.67 trips per dwelling unit by ITE estimates). This held true using both the weighted average ITE rate as well as the ITE rates predicted using the best fitting regression equations. Results were quite similar in both cases.

The biggest trip reduction effects were found in the Washington, D.C. metropolitan area. Among the five mid-to-high rise apartment projects near Metrorail stations outside the District of Columbia, vehicle trip generation rates were more than 60% below that predicted by the ITE manual. There, 24-hour vehicle trip rates ranged from a high of 4.72 trip ends per dwelling unit at the more suburban Avalon project near the Grosvenor Metrorail Station (and outside the beltway) to a low of around one vehicle weekday for every two dwelling units at the Meridian near Alexandria's Braddock Station. The comparatively low vehicle trip generation rates for TOD-housing near Washington Metrorail stations matches up with recent findings on high transit modal splits for a 2005 survey of 18 residential sites (WMATA, 2006). For projects within a quarter mile of a Metrorail station (which matched the locations of all five TOD housing projects studied in the Washington metropolitan area), on average 49% of residents used Metrorail for their commute or school trips. One of the projects surveyed, the Avalon apartments at Grosvenor Station, also was surveyed in the 2005 study. The Avalon, which had the highest trip generation rate among the five projects surveyed in the Washington area, had an impressively high work-and-school trip transit modal split in the 2005 survey: 54%.

It is important to realize that high transit ridership levels and significant trip reduction in metropolitan Washington is tied to the region's successful effort to create a network of

Table 2.2. Comparison of TOD housing and ITE vehicle trip generation rates: 24 hour estimates.

	TOD Veh. Trip Rate (24 hr.)	Average ITE Rate (24 Hours)			Regression ITE Rate (24 Hours)		
		ITE Rate (24 hr.)	TOD rate as % of ITE Rate (24 hr.)	% point difference from ITE Rate	ITE Rate (24 hr.)	TOD rate as % of ITE Rate (24 hr.)	% point difference from ITE Rate
Philadelphia/NE NJ							
Gaslight Commons	5.08	6.72	75.52%	-24.48%	6.76	75.05%	-24.95%
Station Square	4.76	6.72	70.81%	-29.19%	6.44	73.84%	-26.16%
Mean	4.92	--	73.17%	-26.83%	6.60	74.45%	-25.55%
Std. Dev.	0.22	--	3.33%	3.33%	0.22	0.86%	0.86%
Portland, Oregon							
Center Commons	4.79	6.72	71.30%	-28.70%	6.53	73.36%	-26.64%
Collins Circle	0.88	6.72	13.08%	-86.92%	7.22	12.17%	-87.83%
Gresham Central	5.91	6.72	87.95%	-12.05%	7.68	76.95%	-23.05%
The Merrick Apts.	2.01	6.72	29.84%	-70.16%	6.82	29.39%	-70.61%
Quatama Crossing	6.34	6.72	94.38%	-5.62%	6.22	101.95%	1.95%
Mean	3.99	--	59.31%	-40.69%	6.52	58.76%	-41.24%
Std. Dev.	2.42	--	36.05%	36.05%	0.62	36.88%	36.88%
San Francisco Bay Area							
Mission Wells	3.21	6.72	47.80%	-52.20%	6.39	50.23%	-49.77%
Montelena Homes	2.46	6.72	36.57%	-63.43%	6.81	36.09%	-63.91%
Park Regency	5.01	6.72	74.61%	-25.39%	6.19	81.04%	-18.96%
Verandas	3.10	6.72	46.17%	-53.83%	6.54	47.42%	-52.58%
Wayside Commons	3.26	5.86	55.68%	-44.32%	6.00	54.34%	-45.66%
Mean	3.41	--	52.17%	-47.83%	6.39	53.83%	-46.17%
Std. Dev.	0.95	--	14.27%	14.27%	0.31	16.66%	16.66%
Washington, D.C. Area							
Avalon	4.72	6.72	70.21%	-29.79%	6.31	74.75%	-25.25%
Gallery	3.04	6.72	45.25%	-54.75%	6.66	45.66%	-54.34%
Lennox	2.38	6.72	35.41%	-64.59%	6.38	37.29%	-62.71%
Meridian	0.55	6.72	8.24%	-91.76%	6.34	8.73%	-91.27%
Quincey	1.91	6.72	28.49%	-71.51%	6.31	30.34%	-69.66%
Mean	2.52	--	37.52%	-62.48%	6.40	39.35%	-60.65%
Std. Dev.	1.53	--	22.76%	22.76%	0.15	24.06%	24.06%
Unweighted Average	3.55	6.67	53.29%	-46.71%	6.59	53.92%	-46.08%

Note: Fitted Curve Equation for Apartments: $T = 6.01(X) + 150.35$, where T = average vehicle trip ends and X = number of dwelling units.
Fitted Curve Equation for Condominiums (Wayside Commons): $\ln(T) = 0.85 \ln(X) + 2.55$

TODs, as revealed by the Rosslyn-Ballston corridor (and discussed in detail in *TCRP Report 102: Transit Oriented Development in the United States: Experiences, Challenges, and Prospects*). Synergies clearly derive from having transit-oriented housing tied to transit-oriented employment and transit-oriented shopping.

After the Washington, D.C. area, TOD-housing in the Portland area tended to have the lowest weekday trip generation rates, on average, around 40% below that predicted by the ITE manual. The range of experiences, however, varied a lot, from a low of 0.88 weekday vehicle trips per dwelling unit for Collins Circle in downtown Portland to a high of 6.34 for more suburban Quantama Crossing (only

slightly below the average rate from the ITE manual and a bit above the regression-generated estimate from the ITE manual).

Also among the surveyed Portland-area apartments, notable for its low trip generation rate, is The Merrick Apartments near the MAX light rail Convention Center station in the Lloyd District, across the river from downtown Portland: 2.01 weekday trips. Travel behavior of the residents of The Merrick apartments also was studied in 2005 (Dill, 2005). Based on a 43% response rate from 150 surveyed households at The Merrick apartments, trip generation estimates can be imputed from that survey. The 2005 survey asked: "In the past week (Saturday January 29 through Friday February 4),

how many times did you go to the following place *from your home* in a vehicle, walking, bicycling, riding the bus, or riding MAX light rail? Each time you left your home during the week is a trip.” From household responses, an average of 1.42 daily vehicle trips per dwelling from The Merrick apartments was made. Doubling this rate (assuming those who drove away each day also returned) yields an estimated daily rate of 2.84 vehicle trips per dwelling unit. This is a bit higher than that found in the tube count survey, but still substantially lower than the ITE rate. (Differences are likely due to several factors. These results are based on objective physical counts whereas the 2005 survey results were based on a sample of self-reported responses. Also, the 2005 study included weekend days whereas this study was based on middle-of-the-week experiences.) The 2005 survey also estimated that 18% of all trips made by residents of The Merrick apartments are by transit (both rail and bus). For work and school trips, transit’s estimated modal split was 23%. A follow-up 2005 survey of The Merrick apartment residents further indicated that transit is the primary commute mode for 27.9% of residents (Dill, 2006).

Another study further sheds light on the results for one of Portland’s surveyed apartments: Center Commons in east Portland. This study’s survey found a weekday rate of 4.79 trips per dwelling unit for Center Commons, more than one-quarter below ITE’s estimated rates for apartments. For a thesis prepared for the Master of Urban and Regional Planning degree at Portland State University, a mailback survey of 246 residents of Center Commons was conducted in 2002, producing a response rate of 39%. That survey found that 45.8% of responding residents of Center Commons takes MAX light rail or bus to work.

As with metropolitan Washington D.C., Portland’s success at reducing automobile trips around transit-oriented housing cannot be divorced from the regional context. High ridership and reduced car travel at the surveyed housing projects stems from the successful integration of urban development and rail investments along the Gresham-downtown-westside axis. In Portland, as in Washington, TODs are not isolated islands but rather nodes along corridors of compact, mixed-use, walking friendly development.

The San Francisco Bay Area also averaged vehicle trip generation rates substantially below estimates by the ITE manual. Among the East Bay TOD-housing projects studied, Montelena Homes (formerly Archstone Barrington Hills) had the lowest weekday rate: 2.46 trip ends per dwelling unit, 63% below ITE’s rate. A 2003 survey of residents of this project found very high transit usage among Montelena Homes residents: 55% stated they commute by transit (both rail and bus) (Lund, et al, 2004). The 2003 survey found the following commute-trip transit modal splits (compared to this research’s recorded weekday trip rates): Wayside Commons: 56% (3.26 daily trips per dwelling unit); Verandas: 54% (3.1 daily trips

per dwelling unit); Park Regency: 37% (5.01 daily trips per dwelling unit); and Mission Wells: 13% (3.21 daily trips per dwelling unit).

Lastly, the two apartment projects near suburban commuter rail stations outside Philadelphia and the Newark metropolitan area of northeast New Jersey averaged weekday vehicle trip generation rates roughly one-quarter less than the number predicted by the ITE manual. This is an appreciable difference given the relatively low-density settings of these projects and that commuter rail offers limited midday and late-night services.

AM Peak Comparisons

Table 2.3 compares recorded trip generation rates with those from the ITE manual for the AM Peak. In tabulating the results, the one-hour period in the AM peak with the highest tube count was treated as the AM peak. In most instances, this fell between the 7 AM and 9 AM period. In general, patterns were quite similar to those found for the 24-hour period. As before, the greatest differential between AM trip generation and ITE estimates were for TOD-housing closest to CBDs - notably, Collins Circle and The Merrick Apartments in the case of Portland, and the Meridian Apartments near the Braddock Metrorail station in Alexandria, Virginia.

PM Peak Comparisons

Table 2.4 shows the results for the PM peak. (The one-hour period in the PM peak with the highest tube count was treated as the PM peak. This generally occurred in the 4 PM to 7 PM period.) PM trip generation rates are generally higher than the morning peak since commuter traffic often intermixes with trips for shopping, socializing, recreation, and other activities. In general, PM trip generation rates for TOD-housing were closer to ITE predictions than the AM peak. Notable exceptions were the lowest trip generators. For example, the PM rates for Collins Circle and Meridian were 84.3% and 91.7% below ITE predictions, respectively. For the AM period, the differentials were 78.7% and 90.0%, respectively (from Table 2.3).

Weighted Average Comparisons

The summary results presented so far are based on unweighted averages, that is, each project is treated as a data point in computing averages regardless of project size. The ITE manual, however, presents weighted averages of trip generation by summing all trip ends among cases and dividing by the sum of dwelling units. Thus for apple to apple comparisons, weighted average vehicle trip rates were computed for all

Table 2.3. Comparison of TOD housing and ITE vehicle trip generation rates: AM peak estimates.

	Average Rate				Regression Rate		
	Veh. Trip Rate (AM peak hr.)	ITE Rate (AM peak hr.)	TOD rate as % of ITE Rate (AM pk hr.)	% Below ITE Rate	ITE Rate (AM peak hr.)	TOD rate as % of ITE Rate (AM pk hr.)	% Below ITE Rate
Philadelphia/NE NJ							
Gaslight Commons	0.40	0.55	72.73%	-27.27%	0.55	72.59%	-27.41%
Station Square	0.36	0.55	66.21%	-33.79%	0.54	67.17%	-32.83%
Mean	0.38	--	69.47%	-30.53%	--	69.88%	-30.12%
Std. Dev.	0.03	--	4.61%	4.61%	--	3.83%	3.83%
Portland, Oregon							
Center Commons	0.25	0.55	45.45%	-54.55%	0.54	45.90%	-54.10%
Collins Circle	0.12	0.55	21.26%	-78.74%	0.56	20.74%	-79.26%
Gresham Central	0.59	0.55	107.07%	7.07%	0.58	102.10%	2.10%
The Merrick Apts.	0.13	0.55	23.10%	-76.90%	0.55	22.98%	-77.02%
Quatama Crossing	0.30	0.55	54.98%	-45.02%	0.54	56.42%	-43.58%
Mean	0.28	--	50.37%	-49.63%	--	39.70%	-60.30%
Std. Dev.	0.19	--	34.83%	34.83%	--	23.65%	23.65%
San Francisco Bay Area							
Mission Wells	0.48	0.55	86.72%	-13.28%	0.54	88.20%	-11.80%
Montelena Homes	0.17	0.55	31.43%	-68.57%	0.55	31.30%	-68.70%
Park Regency	0.34	0.55	61.85%	-38.15%	0.53	63.59%	-36.41%
Verandas	0.19	0.55	35.14%	-64.86%	0.54	35.47%	-64.53%
Wayside Commons	0.21	0.44	47.35%	-52.65%	0.62	33.50%	-66.50%
Mean	0.28	--	52.50%	-47.50%	--	50.41%	-49.59%
Std. Dev.	0.13	--	22.53%	22.53%	--	24.88%	24.88%
Washington							
Avalon	0.44	0.55	80.30%	-19.70%	0.54	82.02%	-17.98%
Gallery	0.25	0.55	44.86%	-55.14%	0.55	45.01%	-54.99%
Lennox	0.18	0.55	32.47%	-67.53%	0.54	33.05%	-66.95%
Meridian	0.05	0.55	9.95%	-90.05%	0.54	10.15%	-89.85%
Quincey	0.18	0.55	32.91%	-67.09%	0.54	33.62%	-66.38%
Mean	0.22	--	40.10%	-59.90%	--	21.88%	-78.12%
Std. Dev.	0.14	--	25.78%	25.78%	--	16.60%	16.60%
Unweighted Average	0.28	0.54	51.30%	-48.70%	0.55	50.64%	-49.36%

Note: Fitted Curve Equation for Apartments: $T = 0.53(X) + 4.21$ where T = average vehicle trip ends and X = number of dwelling units.
Fitted Curve Equation for Condominium (Wayside Commons): $\ln(T) = 0.82 \ln(X) + 0.17$

17 projects combined for weekday, AM peak, and PM peak. (As done in the ITE manual, the weighted average was computed by summing all trip ends among the 17 projects and dividing by the sum of dwelling units.) Figure 2.6 summarizes the results. Over a typical weekday period, the 17 surveyed TOD-housing projects averaged 44% fewer vehicle trips than estimated by the ITE manual (3.754 versus 6.715). The weighted average differentials were even larger during peak periods: 49% lower rates during the AM peak and 48% lower rates during the PM peak. To the degree that impact fees are based on peak travel conditions, one can infer that traffic impacts studies might end up overstating the potential congestion-inducing effects of TOD-housing in large

rail-served metropolitan areas, such as Washington, D.C., by as much as 50%.

Scatterplots

The *ITE Trip Generation* manual reports summary findings in a scatterplot form, with summary best-fitting regression equations. Figures 2.7 through 2.9 show the best-fitting plots for the average weekday, AM peak, and PM peak periods, respectively. Linear plots fit the data points reasonably well, explaining over two-thirds of the variation in vehicle trip ends. The Merrick Apartments in Portland stands as an outlier, producing far fewer vehicle trip ends relative to its project size

Table 2.4. Comparison of TOD housing and ITE vehicle trip generation rates: PM peak estimates.

	Veh. Trip Rate (PM peak hr.)	Average Rate TOD rate as % of			Regression Rate		
		ITE Rate (PM peak hr.)	ITE Rate (PM pk hr.)	% Below ITE Rate	ITE Rate (PM peak hr.)	TOD rate as % of ITE Rate (PM pk hr.)	% Below ITE Rate
Philadelphia/NE NJ							
Gaslight Commons	0.460	0.67	68.66%	-31.34%	0.688	66.90%	-33.10%
Station Square	0.558	0.67	83.25%	-16.75%	0.651	85.73%	-14.27%
Mean	0.51	--	75.96%	-24.04%	0.67	76.32%	-23.68%
Std. Dev.	0.07	--	10.32%	10.32%	0.03	13.32%	13.32%
Portland, Oregon							
Center Commons	0.380	0.67	56.75%	-43.25%	0.661	57.53%	-42.47%
Collins Circle	0.105	0.67	15.65%	-84.35%	0.741	14.14%	-85.86%
Gresham Central	0.461	0.67	68.82%	-31.18%	0.795	58.03%	-41.97%
The Merrick Apts.	0.170	0.67	25.41%	-74.59%	0.695	24.51%	-75.49%
Quatama Crossing	0.487	0.67	72.63%	-27.37%	0.625	77.91%	-22.09%
Mean	0.32	--	47.85%	-52.15%	0.70	46.42%	-53.58%
Std. Dev.	0.17	--	25.85%	25.85%	0.07	26.32%	26.32%
San Francisco Bay Area							
Mission Wells	0.487	0.67	72.72%	-27.28%	0.645	75.56%	-24.44%
Montelena Homes	0.202	0.67	30.17%	-69.83%	0.693	29.16%	-70.84%
Park Regency	0.435	0.67	64.93%	-35.07%	0.621	70.10%	-29.90%
Verandas	0.367	0.67	54.78%	-45.22%	0.662	55.43%	-44.57%
Wayside Commons	0.337	0.52	64.72%	-35.28%	0.586	57.47%	-42.53%
Mean	0.37	--	57.46%	-42.54%	0.64	57.55%	-42.45%
Std. Dev.	0.11	--	16.53%	16.53%	0.04	17.98%	17.98%
Washington							
Avalon	0.370	0.67	55.26%	-44.74%	0.635	58.28%	-41.72%
Gallery	0.234	0.67	34.89%	-65.11%	0.676	34.59%	-65.41%
Lennox	0.220	0.67	32.90%	-67.10%	0.643	34.28%	-65.72%
Meridian	0.056	0.67	8.33%	-91.67%	0.638	8.74%	-91.26%
Quincey	0.201	0.67	30.06%	-69.94%	0.635	31.71%	-68.29%
Mean	0.22	--	32.29%	-67.71%	0.65	33.52%	-66.48%
Std. Dev.	0.11	--	16.69%	16.69%	0.02	17.55%	17.55%
Unweighted Average	0.391	0.661	62.10%	-37.90%	0.664	49.42%	-50.58%

Note: Fitted Curve Equation for Apartments: $T = 0.60(X) + 17.52$ where T = average vehicle trip ends and X = number of dwelling units
Fitted Curve Equation for Condominium (Wayside Commons): $T = 0.34(X) + 38.17$

than the other TOD-housing projects. Omitting this single case improved the regression fits considerably, with respective R-square values of 0.829, 0.800, and 0.847 for the weekday, AM peak, and PM peak.

Using the average weekday best-fitting regression equation in Figure 2.8, the estimated number of daily vehicle trips generated by a 400-unit apartment project is 1,508.3 $[-523.7 + (5.26 * 400) = 1,508.3]$. For the same apartment land-use category (ITE code of 220), the latest *ITE Trip Generation Manual* would predict 2,554.35 daily vehicle trips for the same 400-unit apartment $[150.35 + (6.01 * 400) = 2,554.35]$. Based on the empirical experiences of the sampled projects,

the ITE regression equation for apartments overstates traffic impacts of transit-oriented housing by 39%.

How Do Rates Vary?

To better understand the nature of vehicle trip generation for TOD housing projects, additional analyses that explored associations between trip generation and various explanatory variables were carried out. For ratio-scale variables, scatterplots and bivariate regression equations were estimated. Such analyses treat every observation the same, thus the cases are unweighted. For those analyses with reasonably good statistical

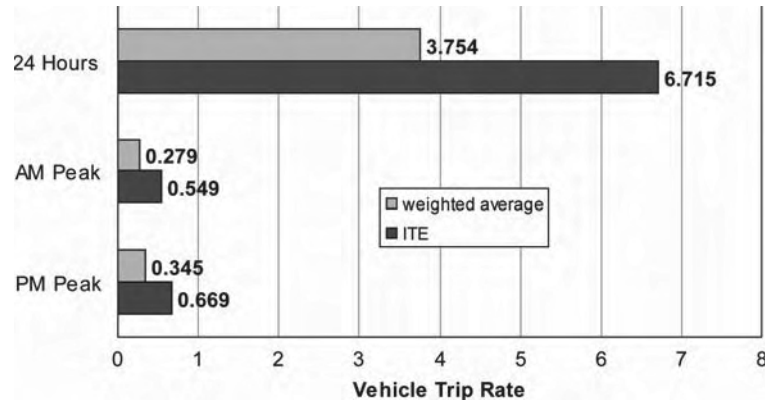


Figure 2.6. Comparison of weighted average vehicle trip rates: TOD housing and ITE estimates.

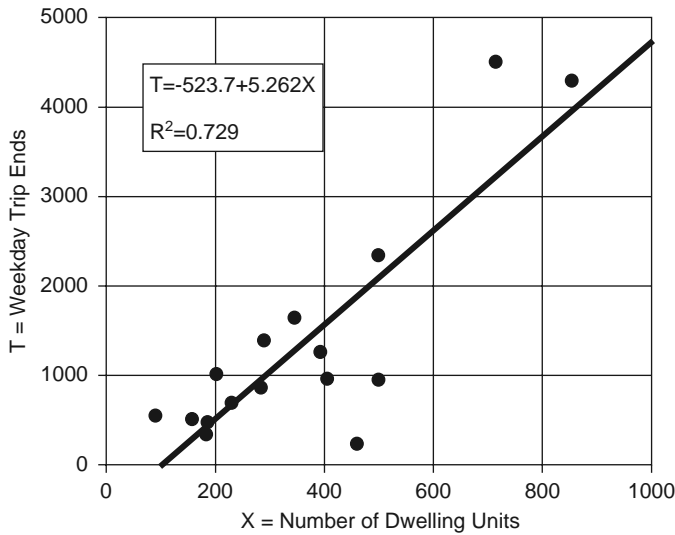


Figure 2.7. TOD housing weekday vehicle trip ends by number of dwelling units.

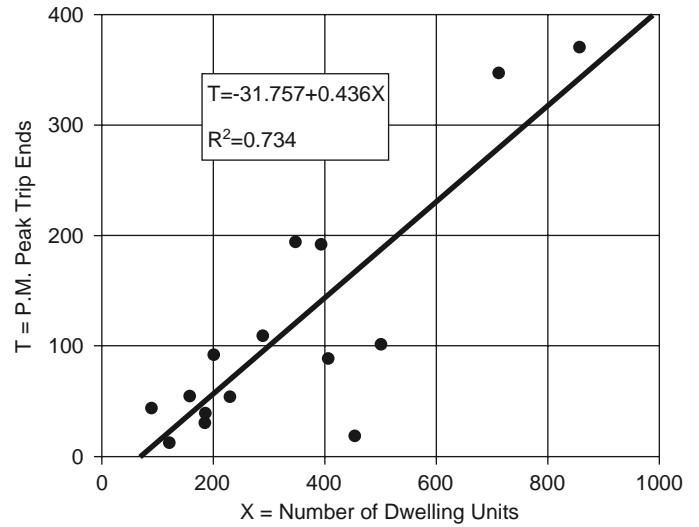


Figure 2.9. TOD housing PM peak vehicle trip ends by number of dwelling units.

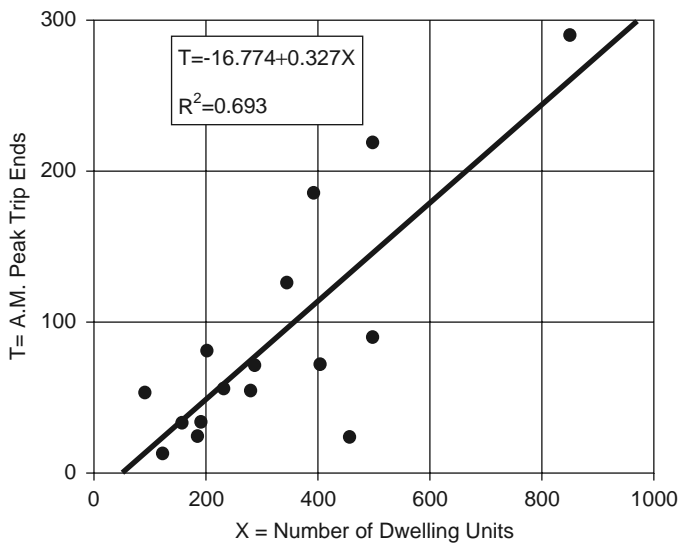


Figure 2.8. TOD housing AM peak vehicle trip ends by number of dwelling units.

fits, cases were broken into subgroups and weighted average values are presented for each category.

As suggested by Tables 2.2 through 2.4, the greatest variations in TOD trip generation rates are by metropolitan area/rail systems. Metropolitan Washington, with some of the nation’s worst traffic conditions, most extensive modern-day railway networks, and densest (and arguably best planned) TOD housing projects, had the lowest trip generation rates. This was followed by Metro Portland, whose comparatively low rates are all the more remarkable given that it is smaller than the other urbanized regions and has a less extensive light rail system that operates in mixed-traffic conditions. Average trip generation rates were slightly higher for Bay Area TODs than in Portland and, as noted earlier, were the highest for the Philadelphia and Northeast New Jersey cases, due in part to the nature of commuter rail services (focused mainly on peak periods).

TOD trip generation rates are examined as a function of: 1) distance of project to CBD; 2) distance of project to station;

3) residential densities around station; and 4) parking provisions. While relationships were explored for other variables as well, only these factors proved to be reasonably strong predictors. The analysis ends with best-fitting multiple regression equations for predicting trip generation rates of TOD housing.

Distance to CBD

For the weekday period, a fairly weak relationship was found between TOD housing trip generation rates and distance to the CBD. This is suggested by Figure 2.10; rates were actually lower for projects more than 12 miles from the CBD than more intermediate-distance projects in the 6 to 12 mile range. (The >12 mile group is dominated by Bay Area cases; all five projects are more than 20 miles from downtown San Francisco.) During peak periods, however, relationships were stronger; rates increased with distance of a project from the CBD.

Table 2.5 summarizes the bivariate results for predicting trip generation rates as well as TOD rates as a proportion of ITE rates. In all cases, vehicle trip generation rates tend to rise as one goes farther away from the urban core. The weakest fit was for the 24-hour period whereas the strongest was for the PM peak. The best fit was the prediction of the TOD trip generation rate as a proportion of the ITE rate during the PM peak. That model explained more than 38% of the variation in vehicle trip rates. The scatterplot shown in Figure 2.11 reveals a fairly good fit for this variable (based on the reasonably steep slope).

Residential Densities

The finding that trip generation rates tend to be lower for TOD housing near urban centers suggests residential density is an important predictor. This is supported by the results shown in Table 2.6. The predictor variable in all of these

Table 2.5. Summary regression equations for predicting TOD housing trip generation rates as functions of distance to CBD.

Period of Analysis	Dependent Variable	Bivariate Equation X = Distance of Project to CBD (miles)	R-Square
Weekday (24 hours)	Vehicle Trip Ends per Dwelling Unit	2.796 + .056X	0.097
	TOD Rate as a Proportion of ITE Rate	0.414 + .009X	0.109
AM Peak Hour	Vehicle Trip Ends per Dwelling Unit	0.198 + .006X	0.156
	TOD Rate as a Proportion of ITE Rate	0.358 + .012X	0.176
PM Peak Hour	Vehicle Trip Ends per Dwelling Unit	0.209 + .009X	0.350
	TOD Rate as a Proportion of ITE Rate	0.309 + .015X	0.388

equations is residential density, specifically the number of dwelling units per gross acre within a half mile radius of the rail station closest to the TOD housing project, estimated from the 2000 census. Residential densities were obtained from the national TOD database maintained by the CTOD.

In all cases shown in Table 2.6, TOD trip generation declines as surrounding residential densities increase. We suspect that residential density is serving as a broader surrogate of urbanicity, that is denser residential settings tend to have nearby retail and other mixed-use activities, better pedestrian connectivity, and often a more socially engaging environment. Residential densities most strongly influenced PM trip

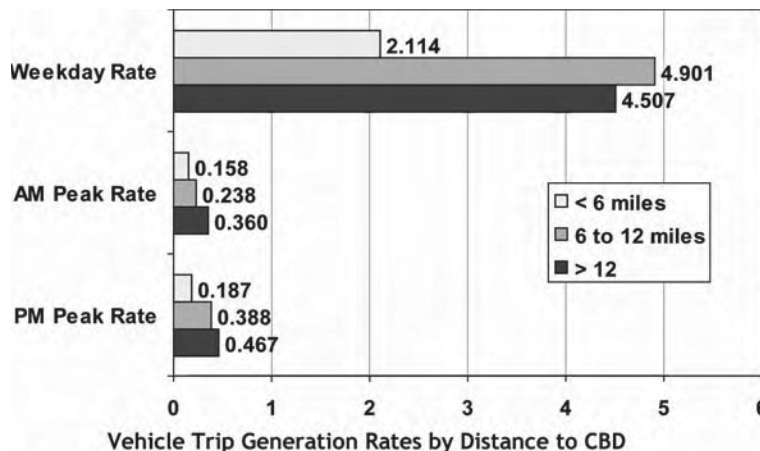


Figure 2.10. Vehicle trip generation rates by distance to CBD: comparisons of weighted averages for weekday, AM peak, and PM peak.

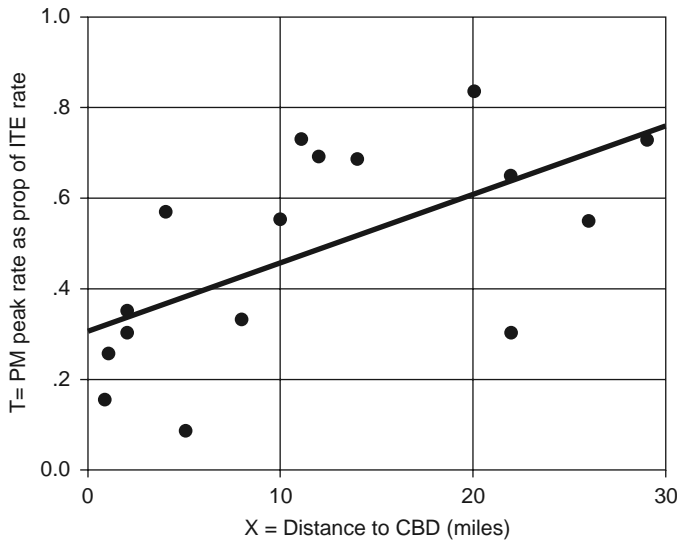


Figure 2.11. Scatterplot of PM trip generation rate to ITE rate with distance to CBD.

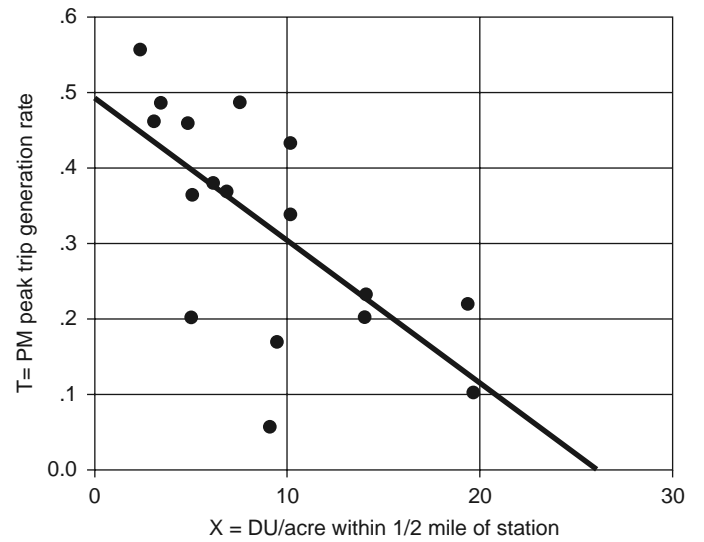


Figure 2.12. Scatterplot of PM trip generation rate with residential densities.

Table 2.6. Summary regression equations for predicting TOD housing trip generation rates as functions of residential densities (within 1/2 mile of stations).

Period of Analysis	Dependent Variable	Bivariate Equation X = Dwelling Units per Gross Acre within 1/2 Mile of Station	R-Square
Weekday (24 hours)	Vehicle Trip Ends per Dwelling Unit	5.369 - .211X	0.430
	TOD Rate as a Proportion of ITE Rate	0.801 - .096X	0.424
AM Peak Hour	Vehicle Trip Ends per Dwelling Unit	0.400 - .014X	0.276
	TOD Rate as a Proportion of ITE Rate	0.731 - .026X	0.274
PM Peak Hour	Vehicle Trip Ends per Dwelling Unit	0.493 - .019X	0.449
	TOD Rate as a Proportion of ITE Rate	0.741 + .028X	0.423

generation rates among the sample of 17 TOD housing projects. Figure 2.12 shows the scatterplot of these two variables.

TOD Parking Supplies

Parking provisions have a strong influence on travel behavior, particularly in suburban settings where most sample projects are located (Shoup, 2005; Willson, 1995). Bivariate equations for predicting TOD housing trip generation rates

as a function of parking per dwelling unit are presented in Table 2.7. Relationships are weaker than that found for “Distance to CBD” and “Residential Densities.” Vehicle trip generation rates tend to be higher for TOD projects with more plentiful parking. The strongest fit was between AM peak trip generation and parking supply. Figure 2.13 presents the scatterplot of this relationship.

The results in Table 2.7 and Figure 2.13 are unweighted by project size. Figure 2.14 compares average rates for three levels of parking supplies, weighted by project size. No clear pattern emerges from these weighted-average results, consistent with

Table 2.7. Summary regression equations for predicting TOD housing trip generation rates as functions of parking per dwelling unit.

Period of Analysis	Dependent Variable	Bivariate Equation X = Parking Spaces per Dwelling Units	R-Square
Weekday (24 hours)	Vehicle Trip Ends per Dwelling Unit	1.683 + 1.504X	0.158
	TOD Rate as a Proportion of ITE Rate	0.258+ .221X	0.153
AM Peak Hour	Vehicle Trip Ends per Dwelling Unit	0.098 + .145X	0.206
	TOD Rate as a Proportion of ITE Rate	0.189 + .260X	0.202
PM Peak Hour	Vehicle Trip Ends per Dwelling Unit	0.207 + .098X	0.088
	TOD Rate as a Proportion of ITE Rate	0.325 + .140X	0.078

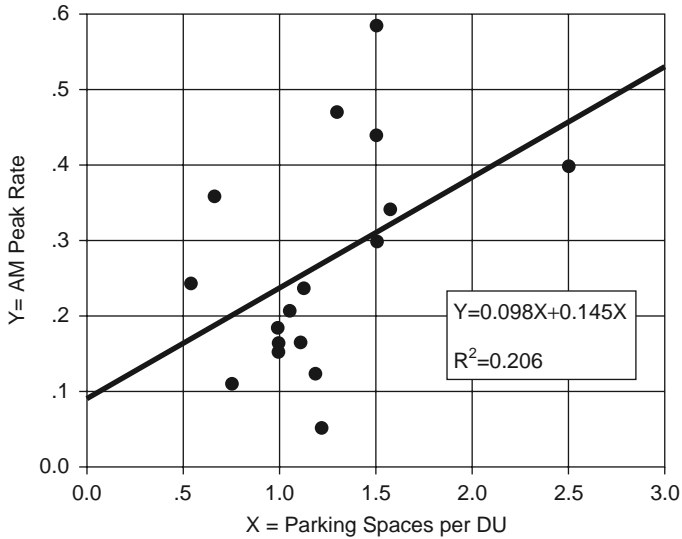


Figure 2.13. Scatterplot of AM trip generation rate with parking spaces per dwelling unit.

the fairly weak fits shown in Table 2.7. In general, trip generation rates were lower for TOD projects with intermediate levels of parking (1.0 to 1.15 spaces per dwelling unit). This was mainly an artifact of three of these projects being in metropolitan Washington, D.C.

Walking Distance to Station

The relationship between TOD housing trip generation and walking distance from the project to the nearest station was generally weaker than the other variables reviewed so far. Table 2.8 shows a positive slope for the explanatory variable, distance to station. This indicates that the closer a TOD housing project is to a rail station, the vehicle trip generation rates tend to be lower. The relationships were thrown off, in part, by Mission Wells, a Bay Area project situated beyond a

Table 2.8. Summary regression equations for predicting TOD housing trip generation rates as functions of walking distance to nearest station.

Period of Analysis	Dependent Variable	Bivariate Equation X = Walking Distance to Nearest Rail Station (in 1000s of feet)	R-Square
Weekday (24 hours)	Vehicle Trip Ends per Dwelling Unit	3.149 + .325X	0.027
	TOD Rate as a Proportion of ITE Rate	0.047 + .052X	0.030
AM Peak Hour	Vehicle Trip Ends per Dwelling Unit	0.209 + .060X	0.126
	TOD Rate as a Proportion of ITE Rate	0.382 + .00011X	0.137
PM Peak Hour	Vehicle Trip Ends per Dwelling Unit	0.249 + .071X	0.168
	TOD Rate as a Proportion of ITE Rate	0.374 + .00011X	0.182

half-mile of the nearest station. Figure 2.15 shows the weak scatterplot fit for the weekday (24 hour) estimate, with the Mission Wells observation (nearly 4000 feet from the station) standing out as an outlier. Dropping this single case provides an appreciably better fit, as revealed in Figure 2.16.

As Table 2.8 indicates, the strongest linear pattern between TOD trip rate (as a proportion of the ITE rate) and distance to station was for the PM peak hour. Figure 2.17 shows this scatterplot. Retaining the Mission Wells observation, a slightly better fit was obtained using a quadratic equation of the form:

$$T = 0.195 + 0.21X - 0.0000032X^2 \quad R^2 = .195$$

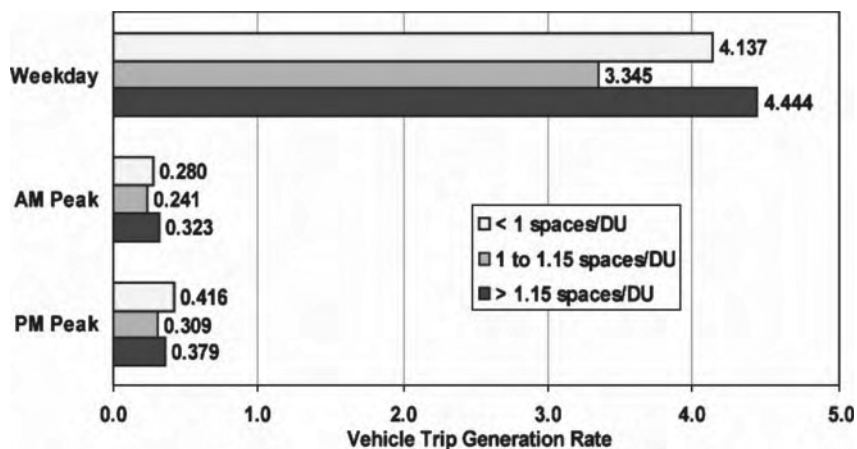


Figure 2.14. Vehicle trip generation rates by parking spaces per dwelling unit: comparisons of weighted averages for weekday, AM peak, and PM peak.

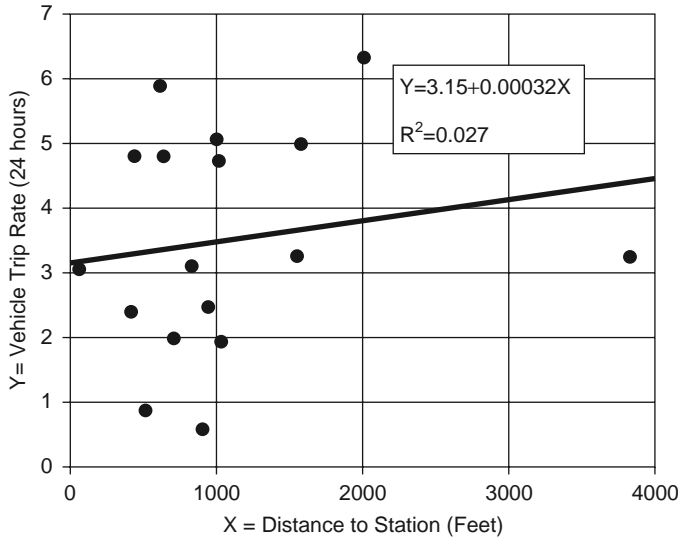


Figure 2.15. TOD housing vehicle trip rates by shortest walking distance to station; N = 17 (all cases).

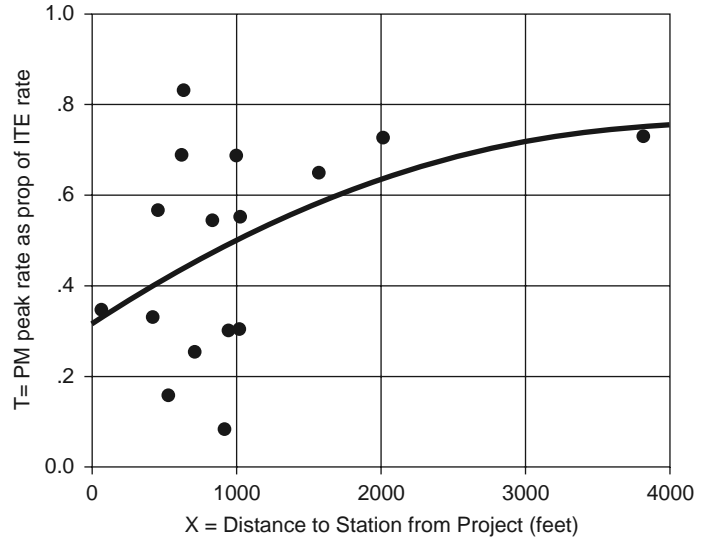


Figure 2.17. TOD-housing vehicle trip rate (as a proportion of ITE rate) by walking distance to station; quadratic curve; N = 17.

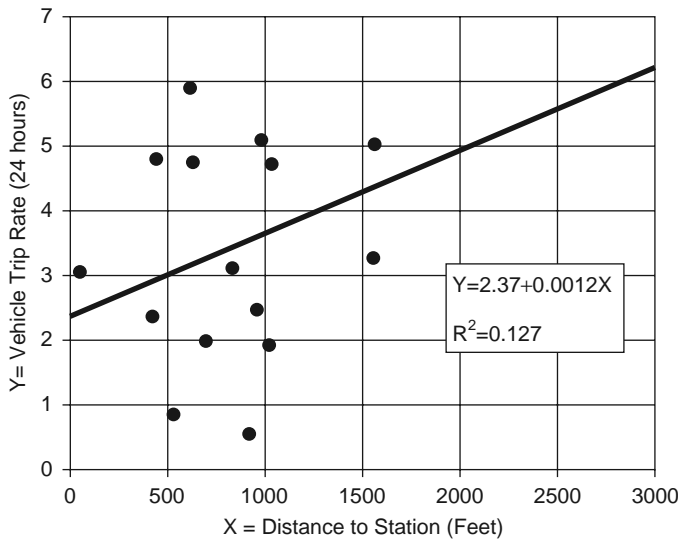


Figure 2.16. TOD housing vehicle trip rates by shortest walking distance to station, without Mission Wells Case; N = 16.

where T is TOD-housing PM trip rate as a proportion of ITE rate and X is the walking distance of project to the nearest station (in 1,000s of feet).

Multiple Regression Predictions of TOD Housing Trip Generation Rates

The previous section found modest to moderate relationships between TOD housing trip generation rates and four variables: distance to CBD, residential density, parking per dwelling unit, and distance to station. In general, the

bivariate relationships between TOD trip generation and other explanatory variables (such as compiled in the pedestrian survey and through the CTOD database) were very weak and statistically insignificant.

This section presents a multiple regression equation that combines explanatory variables to produce the best-fitting predictive models. These results provide insight into how other factors combine with proximity of multi-family housing to rail stations to influence vehicle trip generation rates.

Weekday TOD Trip Generation Model

The simple bivariate models shown in Table 2.6 provided the best fit for predicting weekday TOD trip generation rates (as well as rates as a proportion of the ITE rate). That is, once controlling for residential density around the station, none of the other variables—walking quality, parking supply, socio-demographic characteristics of the surrounding neighborhood—provided significant marginal explanatory power. Again, density is thought to function as a proxy for many of these factors. The finding that walking quality has little bearing on vehicle trip generation rate also is consistent with research findings from California (Lund, et al, 2004). That work suggested the presence of an indifference zone; as long as most residents were within five or so minutes of a station, walking quality matters relatively little. The presence of an integrated sidewalk network, street trees, and various pedestrian amenities likely have more influence on longer-distance walking behavior than encountered by most TOD residents.

Model 1: TOD Trip Generation Model for the AM Peak

In predicting trip rates for the morning peak hour, the below output reveals that trip generation falls with residential densities and increases with project parking supplies (Table 2.9). The combination of higher densities and lower parking supplies holds promise for driving down morning vehicle trips for transit-based housing. The parking variable, however, is not statistically significant at the 0.10 probability level.

Model 2: TOD Trip Generation Model for AM Peak (as a Proportion of ITE Rate)

Comparable results were found for predicting AM peak rates as a proportion of the ITE rate (Table 2.10).

Table 2.9. Best-fitting multiple regression equation for predicting AM peak trip generation rates for TOD housing projects.

	AM Peak Rate			
	Coeff.	Std. Err.	t Statistic	Prob.
Residential Density: Dwelling Units per Gross Acre within ½ mile of station	-0.012	0.006	-1.961	.075
Parking Supply: Parking Spaces per Dwelling Unit	0.106	0.070	1.507	.154
Constant	0.250	0.116	2.152	.039
Summary Statistics:				
F statistics (prob.) = 3.800 (.048)				
R Square = .352				
Number of Cases = 17				

Table 2.10. Best-fitting multiple regression equation for predicting AM peak trip generation rates as a proportion of ITE rate for TOD housing projects.

	AM Peak Rate			
	Coeff.	Std. Err.	t Statistic	Prob.
Residential Density: Dwelling Units per Gross Acre within ½ mile of station	-0.021	0.011	-1.948	.072
Parking Supply: Parking Spaces per Dwelling Unit	0.189	0.128	1.484	.160
Constant	0.462	0.210	2.196	.045
Summary Statistics:				
F statistics (prob.) = 4.154 (.038)				
R Square = .372				
Number of Cases = 17				

Model 3: TOD Trip Generation Model for the PM Peak

A better fitting model was obtained for predicting TOD trip generation in the afternoon peak (Table 2.11). The results, which explained 60% of the variation in PM trip rates, reveal that vehicle travel in the afternoon rises with distance to the CBD and falls with both residential density and household size.

Model 4: TOD Trip Generation Model for PM Peak (as a Proportion of ITE Rate)

The best-fitting multiple regression equation was produced for predicting PM peak trip rates as a proportion of ITE rates (Table 2.12). This model explained 63% of the variation. Like the previous model, this one showed that TOD projects closest to the CBD, in higher density residential settings, and in neighborhoods with smaller household sizes averaged the lowest PM trip rates.

Using the best-fitting multiple regression model for the PM peak, Figure 2.18 reveals how PM trip rates for the TOD projects differ as a proportion of the rates predicted by the ITE manual. Assuming an average household size of two persons, the predicted values as a function of distance to CBD (horizontal axis) and residential densities (within half mile of the nearest rail station, represented by the five bars) are shown in the Figure. For example, the model predicts that for a transit-oriented apartment 20 miles from the CBD in a neighborhood with 10 units per residential acre, the PM trip rate will be 55% of (or 45% below) the ITE rate. If the same apartment in the same density setting were 5 miles from the CBD, the PM trip rate would be just 38% of the ITE rate. For

Table 2.11. Best-fitting multiple regression equation for predicting AM peak trip generation rates for TOD housing projects.

	AM Peak Rate			
	Coeff.	Std. Err.	t Statistic	Prob.
Distance to CBD (in miles)	0.007	0.003	2.145	.051
Residential Density: Dwelling Units per Gross Acre within ½ mile of station	-0.018	0.006	-2.846	.014
Household Size: Persons per Dwelling Unit within ½ mile of station	-0.103	0.074	-1.390	.188
Constant	0.608	0.182	3.346	.005
Summary Statistics:				
F statistics (prob.) = 6.497 (.006)				
R Square = .600				
Number of Cases = 17				

Table 2.12. Best-fitting multiple regression equation for predicting PM peak trip generation rates as a proportion of ITE rate for TOD housing projects.

	AM Peak Rate			
	Coeff.	Std. Err.	t Statistic	Prob.
Distance to CBD (in miles)	0.013	0.005	2.631	.021
Residential Density: Dwelling Units per Gross Acre within ½ mile of station	-0.026	0.009	-2.893	.013
Household Size: Persons per Dwelling Unit within ½ mile of station	-0.190	0.107	-1.772	.100
Constant	0.964	0.264	3.657	.003
Summary Statistics:				
F statistics (prob.) = 7.491 (.004)				
R Square = .634				
Number of Cases = 17				

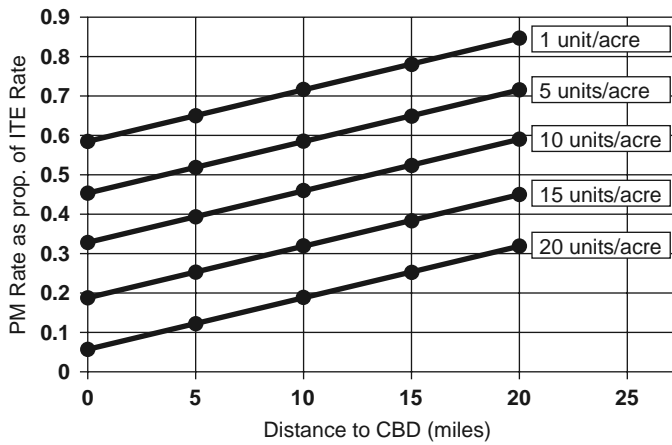


Figure 2.18. Influences of residential densities and distance to CBD on transit-oriented housing PM trip rate as a proportion of the ITE rate.

two transit-oriented apartments 10 miles from the CBD, if the surrounding residential densities are 10 units per acre, the PM trip rate will be 45% of the ITE manual’s rate. If the surrounding densities are 20 units per acre, the PM trip rate will be just 20% of the ITE rate (or 80% lower).

Applying the Research: Four TOD Housing Case Studies

This section looks at some of the physical implications of varying residential parking by analyzing four TOD case studies designed with two different parking ratios. Using four different representative TOD residential development products, the analysis provides a glimpse at how changing parking within a TOD can have an impact, such as improving physical form,

increasing the density of potential development, lowering the capital cost for parking, enhancing the financial viability of TODs, and increasing transit ridership.

Building TOD Case Studies

As an input to this part of the research, TOD master planners from PB PlaceMaking were asked to prepare alternative site plans for an eight-acre residential TOD. Parking ratios were varied between the alternatives: one reflected conventional ratios in many existing TODs and one tested tighter ratios more consistent with the results of this research. The site plans were prepared for four different representative TOD residential development products (garden apartments, townhomes, a Texas Donut and mid-rise housing) for a total of eight different site plans. (A Texas Donut refers to a parking structure surrounded by usable residential space. In an article in *Places*, Brian O’Looney and Neal Payton describe Texas Donuts as unadorned parking decks bordered on two sides by a 10-15 foot zone for open ventilation, and wrapped on all four sides by 35-40 foot deep four-story wood-frame liner residential buildings (<http://repositories.cdlib.org/cgi/viewcontent.cgi?article=1998&context=cad/places>). The development types tested were selected because they are indicative of the residential development products found in a number of U.S. TODs. The potential development types reflect the range of built products included in the field research for this study. The site plans ranged in density from 24 to 120 units per acre.

Since there are no clear national standards for parking TODs, a quick survey of parking ratios in adopted station area plans was conducted. The review revealed a considerable range of latitude in how TODs are parked. For the case studies, parking ratios were selected from two TOD zoning ordinances for station areas on the Washington Metrorail: one in Maryland and one in Virginia. The TOD 1 ratio of 1.1 parking spaces per unit (one space per unit and one visitor space for every 10 units) is consistent with how Arlington County, Virginia parks high density TOD in the Rosslyn-Ballston Corridor on the Orange Line (U.S. EPA, 2006). The TOD 2 ratio is 2.2 parking spaces per unit (two spaces per unit and one visitor space for every five units) and is consistent with how Prince Georges County, Maryland parks high density TOD for the West Hyattsville TOD on the Green Line (Prince Georges County, 2006).

For an apples to apples comparison, the underlying assumptions were held constant for each potential development product, even though in a real word example they would be expected to vary somewhat to respond to unique site conditions. In each case study the unit size was assumed to be 910 square feet net or 1200 square feet gross. This provides for a mix of unit sizes (1, 2, and 3 bedroom units) within the project.

Parking is assumed to consume 300 square feet per space allowing for aisles and landscaping. While parking ratios vary considerably across the United States, these ratios provide a means to help isolate the impacts of parking ratios on urban form. The parking ratios tested in the site plans were 2.2 spaces per unit and 1.1 spaces per unit.

Learning from the Case Studies

Representative site plans (Figures 2.19–2.22) help illustrate some potential implications for TOD housing of how adjusting parking ratios reflect the actual transportation performance of TODs in form, density, and performance. Varying parking ratios and holding other factors constant suggest a number of important differences in what could be constructed on the eight-acre theoretical TOD. Table 2.13 provides a summary of some of the quantifiable differences in density, cost, and ridership from varying parking ratios for the potential

residential TOD products analyzed in the case studies. Those differences include:

- A 20% to 33% increase in the number of potential units in a TOD. As might be expected, a lower parking ratio results in less land being used for parking which can be used for development. In the four case studies, potential additional residential units from lower parking ratios ranged from an increase between 20% to 33%.

The case studies show how the two ratios result in significantly different density on a site. The most pronounced percentage increase in potential units was seen with the lower density garden apartment and townhome examples because all the parking is surface spaces. Reducing parking from 2.2 to 1.1 spaces per unit resulted in the ability to increase the potential number of units on the site by 33% for both garden apartments and townhomes. The greatest absolute increase in the number of units was achieved by

2.2 Parking spaces per unit	1.1 Parking spaces per unit
	
	
Total Area: 8 acres	Total Area: 8 acres
Total Units: 196	Total Units: 256
	Additional units: 60
Density: 24 Dwelling units per acre	Density: 32 Dwelling units per acre
	Increase in density: 33%
Parking Spaces: 432	Parking Spaces: 288
Parking capital cost: \$2.1m	Parking capital cost: \$2.02m
	Parking cost savings: \$98,000
	Annual incremental ridership: +19,500
	Annual incremental fare revenue: \$19,750

Figure 2.19. Comparison of representative TOD housing: garden apartments.

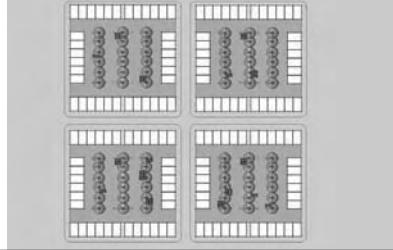
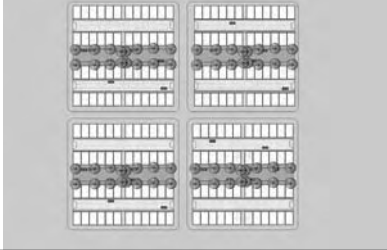
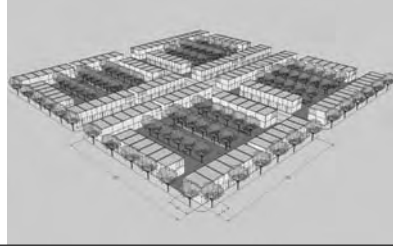
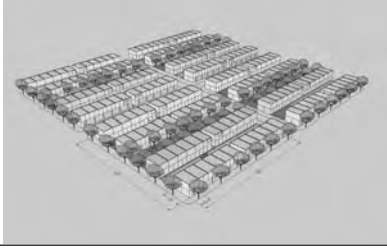
2.2 Parking spaces per unit	1.1 Parking spaces per unit
	
	
Total Area: 8 acres	Total Area: 8 acres
Total Units: 288	Total Units: 384 Additional units: 96
Density: 36 Dwelling units per acre	Density: 48 Dwelling units per acre Increase in density: 33%
Parking Spaces: 648	Parking Spaces: 448
Parking capital cost: \$6.56m	Parking capital cost: \$5.82m Parking cost savings: \$736,000
	Annual incremental ridership: +31,200 Annual incremental fare revenue: \$31,600

Figure 2.20. Comparison of representative TOD housing: townhomes.

lowering the parking ratios for the higher density products, the Texas Donut and the mid-rise building.

- Lower total construction costs for parking even with more residential units. Parking in any form is expensive to build. Reducing the amount of parking required in a TOD by rightsizing parking as suggested by the results of this research can be important to the economic viability of a TOD. To help understand the cost implications of parking, a review of 2007 parking costs was completed (G. Stewart, e-mail message, December 2007). The review shows just how expensive parking can be. Surface parking spaces can cost from \$5,000 per space for low-end asphalt to \$10,000 with details like cobbles and brick pavers. Parking tucked under a townhome can cost about \$14,000 a space. In dense conventional multi-family development such as the Texas Donut or mid-rise buildings open undecorated parking decks cost anywhere from \$17 - \$20,000 per space. If the parking deck is to be incorporated into the urban

fabric of a community the cost of a special feature like a retail wrap or an enhanced façade typically pushes the cost of a space to around \$28,000 to \$32,000.

As the site plan studies help demonstrate, tighter parking ratios can be a key driver in the capital cost of TODs. The cost savings were most pronounced with the higher density development prototypes (mid-rise and Texas Donut) where structured parking is employed. In these examples the savings in reducing parking ranged from 25% to 36%. For the lower density examples the parking savings was in the order of between 5% and 11% depending on the development product.

The real significance of the parking capital cost numbers indicated in the case studies is to understand the numbers are not simply an apples-to-apples comparison of reducing the parking by half. As the case study shows, a reduction in parking results in an increase in the number of potential units on the site (which need to be parked) by 20% to 33%

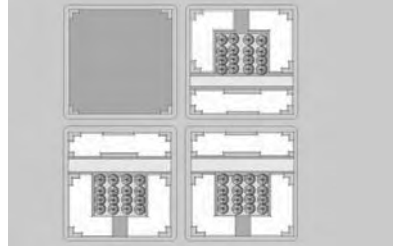
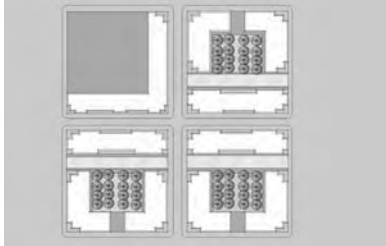

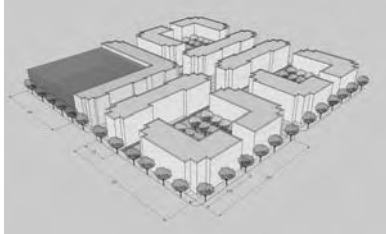
2.2 Parking spaces per unit	1.1 Parking spaces per unit
	
	
Total Area: 8 acres	Total Area: 8 acres
Total Units: 801	Total Units: 963 Additional units: 162
Density: 100 Dwelling units per acre	Density: 120 Dwelling units per acre Increase in density: 20%
Parking Spaces: 1800	Parking Spaces: 1152
Parking capital cost: \$33.3m	Parking capital cost: \$21.31m Parking cost savings: \$12m
	Annual incremental ridership: +52,650 Annual incremental fare revenue: \$53,330

Figure 2.21. Comparison of representative TOD housing: mid-rise 6-story.

(see Table 2.14). With the mid-rise case study, for example, an additional 162 units could be built and still result in a developer saving approximately \$12 million in the cost of parking. In this instance reducing the parking ratio by 50% resulted in a capital cost savings of 25% for parking while also increasing the number of residential units by 20%.

- Higher transit ridership. Increasing the potential number of residential units in a TOD also can be expected to increase transit ridership. The actual increase in ridership can be expected to vary considerably depending on local conditions. Drawing on the body of existing research summarized in the literature review, it is possible to make some crude preliminary assessments of the ridership implications of increasing the potential density in a TOD. [Transit ridership was estimated consistently for each of the case studies: drawing on the field research, 3.55 trips were assumed for each TOD household. Transit ridership: 3.55 trips per TOD household allocated as follows: 1.5 work trips per TOD HH * TOD

units * .40 TOD work mode share + 4 nonwork trips per TOD HH * TOD units * .10 TOD nonwork mode share (Lund et al., 2004) = daily ridership × 325 annualization factor = the annual incremental increase in ridership attributable to changes in parking ratios. Because the mode share factors are specifically for TODs, no additional adjustments for changes in density or automobile ownership were made.] As one might expect the incremental ridership benefit increases proportionally to the number of additional units.

The additional annual transit ridership which might be attributable from the potential units made possible by lowering parking ratios is summarized in Table 2.15.

- Parking and financial feasibility of TODs. Apart from the impacts on the physical form of a TOD the sheer amount and cost of parking can be a driver in the financial viability of a proposed TOD and in turn the financial return to a developer. As discussed earlier, lowering parking ratios can affect the financial viability of a TOD in a number of ways. In

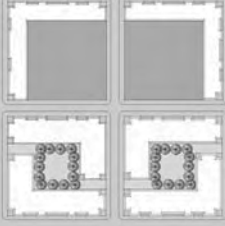
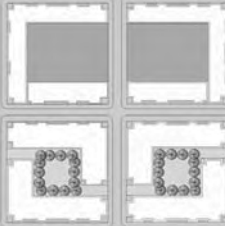


2.2 Parking spaces per unit	1.1 Parking spaces per unit
	
	
Total Area: 8 acres	Total Area: 8 acres
Total Units: 738	Total Units: 963 Additional units: 225
Density: 92 Dwelling units per acre	Density: 120 Dwelling units per acre Increase in density: 20%
Parking Spaces: 1152	Parking Spaces: 864
Parking capital cost: \$21.31m	Parking capital cost: \$15.98m Parking cost savings: \$5.3m
	Annual incremental ridership: +82,875 Annual incremental fare revenue: \$83,950

Figure 2.22. Comparison of representative TOD housing: Texas Donut.

particular, lower capital costs for parking and a greater yield of units on a site could be expected to result in more TOD projects being financially viable since a developer would be able to potentially increase the number of units on a site while at the same time reduce the capital cost for parking.

With land cost constituting a growing percentage of housing prices, potentially increasing the number of units on a particular site can play an increasingly important role in the financial viability of a TOD. A 2006 Federal Reserve study shows the growing impact of land on housing prices. Averaging across the 46 largest U.S. cities, the value of residential land accounted for about 50% of the total market value of housing, up from 32% in 1984 (Davis and Palumbo, 2006).

- Parking and urban form. Creating an active pedestrian environment is a core principle and an essential characteristic of well planned TODs. For TOD designers that means creating as many active street edges (lining streets with people oriented uses) as possible. TOD site plans help to

demonstrate the impact different parking ratios can have on creating an active pedestrian environment. The result is most noticeable with the moderate density garden apartment example where surface parking is employed. With the 2.2 parking ratio, approximately 50% of the street edge is dominated by parking. With the 1.1 parking ratio, the amount of the street edge taken by parking decreases by half to 25% of the total site street edge.

Implications of Applying New Standards for TOD Housing

The research findings and literature review provide solid evidence to support the belief that people living in TODs drive less often than their neighbors in conventional developments. Based on this evidence, public officials and government regulators may chose to develop new, more realistic standards for parking, assessing impact fees, and mitigation for TODs. The research suggests important implications are

Table 2.13. Summary of analysis for potential TOD housing site plan case studies: impact of lower TOD parking ratios.

	Units		Density		Parking			Annual Incremental Ridership
	Total	Additional	Per acre	% increase	Spaces	Cost	Difference	
Garden Apartments								
TOD 1 ratio	256	+60 units	32	+33%	288	\$2.02m	\$98,000 savings	19,500 transit trips \$19,750 fares
TOD 2 ratio	196		24		432	\$2.1m		
Townhomes								
TOD 1 ratio	384	+96 units	48	+ 33%	448	\$5.82m	\$736,000 savings	31,200 transit trips \$31,600 fares
TOD 2 ratio	288		36		648	\$6.56m		
Mid Rise 6-Story								
TOD 1 ratio	963	+162 units	120	+20%	1152	\$21.31M	\$12 million savings	52,650 transit trips \$53,330 fares
TOD 2 ratio	801		100		1800	\$33.3m		
Texas Donut								
TOD 1 ratio	963	+225 units	120	+30%	864	\$15.98m	\$5.3 million savings	82,875 transit trips \$83,950 fares
TOD 2 ratio	738		92		1152	\$21.31m		

Assumptions: Parking ratios: TOD 1 - 1.1 spaces per unit; TOD 2 - 2.2 spaces per unit
 Cost per space: surface parking \$7,000; tuck under parking \$14,000; structured parking \$18,500
 Transit ridership: 3.55 trips per TOD household allocated as follows: 1.5 work trips per TOD HH * TOD units * .40 TOD work mode share + 4 non-work trips per TOD HH * TOD units * .10 TOD non-work mode share. (Lund et al) = daily ridership x 325 annualization factor = annual incremental increase in ridership. Fare revenue: assumes average fare of \$1.013 TriMet March 2008 Month Performance Report, year-to-date Average Fare, April 2008.
 HH=household

likely to flow from permitting and developing TODs based on an accurate assessment of their parking needs and trip generation.

Some of the likely consequences of permitting and building TOD consistent with the findings of this research include:

- More compact development. As the site plan case studies help to demonstrate, more compact environmentally sustainable development can result from less land being consumed for parking. Case studies showed an increase of 20% to 33% in density for residential TOD could be achieved. This tracks well with U.S. EPA estimates that each on-site parking space at infill locations can reduce the number of new housing units or other uses by 25% or more (EPA, 2006). It must be noted that the ability to increase density

should not necessarily translate to the higher density in all cases. Parking and trip generation are only two variables of many in the very complex issue of increasing density.

- Easier development approvals. One major challenge developers face with TOD is the increased time and expense getting development approvals for infill development because of inevitable neighborhood concerns about traffic. Interviews with TOD developers (Parsons Brinckerhoff, 2002) reveal an interesting cycle that plays itself out over and over in response to community concerns about traffic impacts of new development. One way to explain the sequence is in a five act TOD morality play:

1. Act One: vision. Planners, citizens and smart growth advocates secure adoption of a compact transit village plan

Table 2.14. Impact of lower TOD parking ratios.

	Units Gained	Spaces Saved	Capital Cost Savings
Garden Apartments	60	144	\$98,000 5%
Townhomes	96	200	\$736,000 11%
Mid Rise 6-Story	162	648	\$12,000,000 36%
Texas Donut	225	288	\$5,300,000 25%

allowing compact dense residential development around a rail station.

2. Act Two: optimism. Time passes and a progressive developer presents the local community with a proposal for a dense TOD allowed under the transit village plan.
3. Act Three: opposition. Community members' concerns about change inevitably focus on perceived traffic impacts and overflow parking from the dense TOD development.
4. Act Four: compromise. The developer offers to cut the density below transit supportive levels in the adopted plan and increase the parking in order to get a development approval and recover his fixed costs.
5. Act Five: the lesson. Many of the hoped for community benefits of TOD at the rail station and the financial return to the developer are not realized because the development is built below the allowed density with increased parking, and the developer may be less apt to pursue TOD.

Getting new information on the performance of TODs out into the field may help to break this cycle of compromising away the benefits of TOD. Local officials and neighborhoods may be more apt to support increases in residential densities near transit if they are shown proof that up to half of the trips result from TODs than in conventional de-

velopment. Using a 700-unit California condominium project as a reference point, the expected daily traffic rates would be reduced by as much as half with a likely number of 2,350 trips with the TOD traffic generation rates rather than 4700 daily trips using the ITE rates (S. Zuspan, personal e-mail, November 5, 2007).

- Lower fees for TODs. Applying new standards for trip generation could result in wholesale changes in how we address the cost, impact, and feasibility of residential development near transit. The implications of new standards are varied and would need to be scaled to the quality of transit service present.

Developers likely would pay lower fees and exactions by as much as 50% to reflect the actual performance of residential TODs. Those savings could be passed on to homeowners and tenants as lower housing costs. For instance, that same 700-unit condominium development could see its traffic impact fee reduced by half—from \$4,500 per unit to \$2,250 per unit—if it were based on the likely traffic generation of a TOD rather than the ITE rates. In this case, the developer would save \$1.6 million, presumably making the units more affordable.

- Downsizing new road construction. Traffic-based impact fees are used to help fund intersection and roadway improvements such as street widening. The same mathematical equations that result in over-charging impact fees for TODs also can result in over-building road facilities to serve TODs. With lower levels of traffic generated from TODs, it can be argued that it makes no sense to construct roadway improvements to serve TOD related traffic that is not likely to materialize.

Right-sizing new road and intersection improvements to reflect the actual transportation performance can result in more compact development patterns and a higher quality pedestrian environment since less land may be used for road improvements.

- Enhanced housing affordability. Housing affordability is one area where research may have significant implications. Housing affordability is driven by a myriad of factors, with

Table 2.15. Impact of lower TOD parking ratios.

	Additional Units	Annual Incremental Ridership	Annual Incremental Fare Revenues
Garden Apartments	+60 units	19,500 transit trips	\$19,750
Townhomes	+96 units	31,200 transit trips	\$31,600
Mid Rise 6-Story	+162 units	52,650 transit trips	\$53,330
Texas Donut	+225 units	82,875 transit trips	\$83,950

land costs constituting 50% of the total market value of housing. TOD site plan case studies suggest reducing parking ratios to reflect that the transportation performance of TODs also can have the additional benefit of increasing the number of housing units on the same piece of land by between 20% and 33%, which can translate into lower housing costs (Davis and Palumbo, 2006).

The TOD housing affordability connection has received attention from some housing advocates because automobile ownership is one of a household's largest expenses, second only to the cost of housing. [According to the Bureau of Transportation Statistics, in 1998 the average household spent 33% of its income on housing and 19% on transportation (Only 6% of transportation spending went toward travel by air, taxi, and public transportation). Food related expenditures come in third, at 14%. Bureau of Transportation Statistics. *Pocket Guide to Transportation*, U. S. Department of Transportation, BTS00-08, 2000.]

The poorest families spend the greatest share of their income on transportation (Surface Transportation Policy Partnership, 2001). Instead of paying a quarter or a third of their income for housing, low-income families sometimes pay half or even more for a place to live. Reducing transportation expenditures by living in TODs can free-up disposable income to be used for other uses such as housing.

Conclusion and Recommendations

This research helps confirm what had been intuitively obvious: TOD housing produced considerably less traffic than is generated by conventional development. Yet most TODs are parked on the assumption that there is little difference between TOD and conventional development with respect to the traffic they generate. One likely result of this fallacious assumption is that fewer TOD projects get built. TOD developments that do get built are certainly less affordable and less sustainable than they might be because they are subject to incorrect assumptions about generated traffic impact. Therefore many hoped for benefits (such as less time stuck in traffic and lower housing costs) from nearly \$75 billion in public dollars invested in rail transit (J. Neff, personal e-mail, October 26, 2007) over the past 11 years are not being realized.

One end result is that auto trip generation is likely to be overstated for TODs. This can mean TOD developers end up paying higher impact fees, proffers, and exactions than they should since such charges usually are tied to ITE rates. Another implication of the research is that parking ratios for residential TODs also are likely to be overstated for TODs by the same order of magnitude since they also are based on ITE data. More research on parking generation will be needed to

confirm whether TOD residents own cars at the same rate as conventional development, but use them less.

Some cumulative impacts of over-parking TODs are illustrated in the site plan case studies. The TOD site plan case studies help to demonstrate that under the right conditions lowering residential parking ratios by 50% for TODs in station areas with quality transit service can result in:

- An increase in the density of a residential TOD by 20% to 33% depending on the residential building type;
- Savings on residential parking costs from 5% to 36% after accounting for increases in the number of units to be parked from increased residential density; and
- Potentially greater developer profits and/or increased housing affordability from higher densities, lower capital costs for parking, and reduced traffic impact fees.

Rightsizing parking ratios and traffic generation to the actual performance of TOD is likely to result in some important implications on the physical form and performance of TOD developments:

- Local officials and neighborhoods may be more apt to support increases in residential densities near transit if they are shown proof that fewer trips result from TODs than in conventional development.
- TOD developers likely would pay lower traffic related impact fees and exactions. Those savings can be passed on to consumers as lower housing costs.
- With lower levels of traffic generated from TODs, it can be argued that it simply makes no sense to construct roadway improvements for TOD related traffic that is not likely to materialize.
- Right-sizing new road and intersection improvements to reflect the actual transportation performance can result in more compact development patterns and a higher quality pedestrian environment since less land may be used for road improvements.

Clear policy directions come from this research. The appreciably lower trip-generation rates of transit-oriented housing projects call for adjustments in the measurement of traffic impacts. For peak periods (that often govern the design of roads and highways), this research shows transit-oriented apartments average around one half the norm of vehicle trips per dwelling unit. The rates varied, however, from 70%-90% lower for projects near downtown to 15% to 25% lower for complexes in low-density suburbs. Regardless, smart growth needs smart calculus; those who build projects that reduce trips should be rewarded in the form of reduced traffic impact fees and exactions. The expectation is developers would pass on some of the cost

savings to tenants, thus making housing near rail stations more affordable.

To date, few jurisdictions have introduced sliding scale fee structures to reflect the lowering of trip generation for TODs. Santa Clara County California's Congestion Management Agency has produced guidelines for a 9% trip reduction for housing within 2,000 feet of a light-rail or commuter-rail station. While this is a positive step, according to our research findings, this adjustment is a bit tepid. Similarly, the URBEMIS software program sponsored by the California Air Resources Board, used to estimate the air quality impacts of new development, calls for up to a 15% lowering of trip rates for housing in settings with intensive transit services—again, likely on the low side based on these findings. More in line with the findings presented here are the vehicle trip reductions granted to the White Flint Metro Center project, a mega-scale, mixed-use joint development project being built at Washington, D.C. Metrorail's North Bethesda Station. With some 1.2 million square feet of office space, 250,000 square feet of commercial-retail, and 375 residential units scheduled at build out, the project was granted a 40% reduction in estimated trip rates for the housing component based on proximity to transit.

The trip reduction benefits of TOD call for other development incentives, like lower parking ratios, flexible parking codes, market-responsive zoning, streamlining the project review and permitting process, and investments in supportive public infrastructure. Trip reduction also suggests TODs are strong markets for car-sharing. Recent research in the San Francisco Bay Area reveals that those who participate in carsharing lower their car ownership levels around 10%, with higher vehicle-shedding rates among those living near rail stations (Cervero, Golub, and Nee, 2007). The combination of reducing off-street parking and increasing carsharing options would yield other benefits, including reducing the amount of impervious surface (and thus water run-off and heat island effects) and the creation of more walkable scales of development. Such practices are not heavy-handed planning interventions but rather market-oriented responses, namely efforts to set design standards and provide mobility options in keeping with the market preferences of those who opt to live near rail transit stations.

Recommendations

With this research data to support the belief that people living in TODs drive less often than their neighbors in conventional developments, public officials and government regulators have the evidence needed to develop new, more realistic standards for assessing impact fees and mitigation for TODs. Developing residential TODs based on an accurate assessment of their traffic impacts should result in easier

development approvals, better planned and more compact communities, increased transit ridership, and more affordable housing. Tightening residential TOD parking ratios to reflect the actual transportation performance of TODs will be a very important step toward realizing the expected community benefits of TOD and enhancing their financial feasibility. In many TODs, the community and developer benefits have been understated because they have been over-parked. Additional research also is suggested to further address some of the questions addressed in the literature review.

To help realize the benefits of TOD the team recommends the following:

1. Work with ITE and ULI to develop new trip generation and parking guidance for TOD.

In the opinion of the authors, the highest priority should be placed on working with ITE and the ULI to develop and implement new guidance on trip generation and parking for TOD housing. The research suggests developers are being charged impact fees for non-existent trips and required to build expensive parking spaces that are not needed. Parking ratios developed using ITE trip generation rates over-park TODs by as much as 50%. In developing new guidance on parking, it will be important to account for a variance in trip generation factors such as the quality of transit service and the distance of a station from the CBD.

The project team contacted ITE to share the panel's interest in working with ITE to develop new guidelines. In response, Lisa M. Fontana Tierney, P.E., Traffic Engineering Senior Director ITE, commented, "Once the results of the study are finalized and submitted to ITE, we will review the information and consider it for inclusion in a future ITE resource. Based on my understanding of the work, it seems that it would be appropriate to consider the results of your study as part of a future edition of the ITE Trip Generation Handbook. We expect to begin the update process for this Handbook in early 2009."

2. Broadly disseminate the findings of this research.

Benefits of TOD are muted since most TODs parking and traffic impacts assessments are oblivious to the fact that a rail stop is nearby. Broadly distributing results of the research can help lead to right-sizing TOD-housing regulations for parking and transportation impact fees and higher intensity of development appropriate for TODs. With information in hand to confirm TOD housing produces fewer trips than conventional development, it should be somewhat easier to get local approval to build additional TODs without unnecessarily negotiating away the intensity of development envisioned in adopted TOD plans.

As an interim step, the findings of the research have been presented at the 2007 Rail~Volution Conference in

Miami, Florida, the 2008 Congress for the New Urbanism Conference in Austin, Texas, and a transportation seminar at Portland State University. Findings also are slated to be presented at the 2008 ITE Annual Conference in Anaheim, California, and have been accepted for publication by the *Journal of Public Transportation*.

The findings also will be shared with other researchers doing similar research, including the mixed-use trip generation research being done at the Texas Transportation Institute and NCHRP Project 08-66, "Trip Generation Rates for Transportation Impact Analysis of Infill Development."

3. Seek funding for additional research on TOD land uses.

The research presented here covers only one land use type found in TODs. Additional research will be necessary to broaden the knowledge of the trip generation, the parking characteristics of TOD land uses, and the impact of TOD on ensuring ridership in TODs.

The research needs identified by the team and the panel flow from the field research, the literature review and the state-of-the practice of what we know and don't know about ensuring ridership from TOD:

- a. Research into the parking demand and trip generation characteristics of office, retail, and mixed-use in TODs. This research also should consider the parking demands of the land uses and the degree to which different land uses have different annual peak parking demands, and how the annual peak parking demands differ from the average daily demand. Parking utilization information is needed for all TOD land uses.
 - b. Research into self selection and change in travel patterns after residents move into a TOD. A mode share survey could be mailed to residents of selected TODs and analyzed at a cost of approximately \$3,500 per TOD. The before and after study of Center Commons referenced in the literature review was done in this manner.
 - c. Research on the impact of design features (e.g., mixed land-use, traffic calming, bus bulbs, short blocks, street furniture), travel patterns, transit ridership, or the decision to locate in a TOD. Intuitively we know "design matters" but there is very little data to show the impact of design on transit use, location decisions to live in a TOD or what design features have the greatest impact.
 - d. Research into what motivates employers to locate in TODs. There is a growing body of information on residential TODs and locational decisions. At the same time, there is very little understanding how to impact retail and commercial locational decisions to be part of a TOD. As a starting point, phone interviews of commercial leasing agents and tenants in TODs could be taken to distinguish the role TOD/transit may play in locational decisions.
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Abbreviations and acronyms used without definitions in TRB publications:

AAAE	American Association of Airport Executives
AASHO	American Association of State Highway Officials
AASHTO	American Association of State Highway and Transportation Officials
ACI-NA	Airports Council International-North America
ACRP	Airport Cooperative Research Program
ADA	Americans with Disabilities Act
APTA	American Public Transportation Association
ASCE	American Society of Civil Engineers
ASME	American Society of Mechanical Engineers
ASTM	American Society for Testing and Materials
ATA	Air Transport Association
ATA	American Trucking Associations
CTAA	Community Transportation Association of America
CTBSSP	Commercial Truck and Bus Safety Synthesis Program
DHS	Department of Homeland Security
DOE	Department of Energy
EPA	Environmental Protection Agency
FAA	Federal Aviation Administration
FHWA	Federal Highway Administration
FMCSA	Federal Motor Carrier Safety Administration
FRA	Federal Railroad Administration
FTA	Federal Transit Administration
IEEE	Institute of Electrical and Electronics Engineers
ISTEA	Intermodal Surface Transportation Efficiency Act of 1991
ITE	Institute of Transportation Engineers
NASA	National Aeronautics and Space Administration
NASAO	National Association of State Aviation Officials
NCFRP	National Cooperative Freight Research Program
NCHRP	National Cooperative Highway Research Program
NHTSA	National Highway Traffic Safety Administration
NTSB	National Transportation Safety Board
SAE	Society of Automotive Engineers
SAFETEA-LU	Safe, Accountable, Flexible, Efficient Transportation Equity Act: A Legacy for Users (2005)
TCRP	Transit Cooperative Research Program
TEA-21	Transportation Equity Act for the 21st Century (1998)
TRB	Transportation Research Board
TSA	Transportation Security Administration
U.S.DOT	United States Department of Transportation